

**HDD Design Report, Revision R0  
Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing**

**May 2023**

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May 2023

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Attention: Robert Guerrero, P.E.

SUBJECT: HDD Design Report, Revision R0  
Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing

Robert,

J. D. Hair & Associates, Inc. (JDH&A) is pleased to submit the following report which presents engineering design criteria and supporting calculations associated with the Schuylkill River crossing to be installed using horizontal directional drilling (HDD).

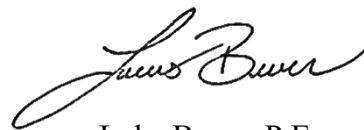
We appreciate the opportunity to assist Audubon and Enbridge in this endeavor. If you have any questions or need additional clarification related to any of the information contained herein, please do not hesitate to contact us.

Respectfully,

J. D. HAIR & ASSOCIATES, INC.



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Project Engineer

## **Executive Summary**

The following report presents a summary of design considerations and engineering calculations associated with the proposed 20-inch Schuylkill River crossing which is to be installed using horizontal directional drilling (HDD). This report also discusses subsurface conditions, feasibility and risk, provides high-level construction estimates, and presents the results of a comprehensive engineering evaluation.

Design geometry associated with the proposed Schuylkill River crossing is consistent with prevailing practice. Depth of cover, radius of curvature, and surface penetration angles are otherwise typical of a 20-inch installation. The design employs 10 and 12-degree surface penetration angles, non-continuous vertical curvature, and radii of curvature equal to 2,000 feet. Moreover, the design achieves 40 feet, or more, of cover beneath the river. The horizontal length of the proposed crossing is 1,101 feet while the true drilled length is 1,111 feet.

Geoengineers, Inc., conducted a subsurface investigation at the proposed crossing location which involved two (2) exploratory geotechnical borings. The investigation generally revealed surficial alluvium, colluvium, and residuum deposits of silty sand to silty clay underlain by mudstone, shale, siltstone, and sandstone bedrock formations. Based on the findings of the geotechnical investigation, JDH&A is of the opinion that the subsurface is amenable to the HDD process and that any challenges which may be present, such as those related to the bedrock material or coarse colluvium deposits, are surmountable by proper equipment and tooling selection. This, in conjunction with the length and diameter of the Schuylkill River crossing, lends to the assessment that the crossing is feasible. This assessment is supported by our knowledge that other installations in the region, confronted with similar geology and comparable lengths, have been completed in the past.

A hydrofracture evaluation was conducted in order to quantify the risk of inadvertent returns. Calculations indicate that under normal drilling operations the prospective crossing is at a low risk for inadvertent returns due to hydrofracture. Although hydrofracture is an unlikely author for inadvertent returns at this location, the overall likeliness for inadvertent returns cannot be ruled out. Existing fractures and fissures within a bedrock mass inherently increase the risk of fluid loss and the potential for inadvertent returns. Considering that portions of the prospective crossing involve passing through poor-quality bedrock, it is conceivable that some form of fluid loss unrelated to hydrofracture may occur.

HDD installation and operational stresses were analyzed under multiple loading scenarios. The results indicate that pipe stresses associated with HDD installation fall within acceptable limits provided that the actual pullback geometry does not vary significantly from that which was used in the installation loading models, that the HDD contractor will not employ any improper construction procedures, and that unanticipated subsurface conditions are not encountered. Lastly, several estimates in relation to HDD construction were conducted as part of JDH&A's evaluation. These include a construction duration estimate and a drilling fluid/spoils estimate. The results of the HDD construction duration estimate were found to be 37 days. This estimate assumes single 10-hour shifts during pilot hole, reaming, and pullback operations and does not include contingency. Details related to the drilling fluid and spoils estimate may be found herein.

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- APPENDIX 2: Installation Loading and Stress Calculations
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- APPENDIX 4: Hydrofracture Evaluation
- APPENDIX 5: HDD Construction Estimates

## 1 INTRODUCTION

The purpose of this report is to provide a summary of design considerations and engineering calculations associated with the proposed 20-inch replacement crossing of the Schuylkill River near Spring City, Pennsylvania. The crossing is proposed for trenchless installation by method of horizontal directional drilling (HDD). J. D. Hair & Associates, Inc. (JDH&A) has undertaken this report in accordance with the scope of work presented in Audubon's Work Order No: 024896001-WO-JDH001-001.

## 2 BASE DATA

The HDD design and engineering calculations presented in this report are based on the following base data:

- Topographic survey data provided by Audubon Engineering Company, L.P., Houston, Texas.
- Pipe specification: 20-inch O.D., 0.500-inch W.T., X-65 steel line pipe (information provided by Audubon Engineering Company, L.P., Houston, Texas).
- Pipeline Operating Parameters: 656 PSIG MOP, 1,312 PSIG Pre-test Pressure, 42-degree installation temperature, and 80-degree operating temperature.
- Geotechnical Report prepared by Geoengineers, Inc., Springfield, MO, titled "Geotechnical Engineering Services Data Report, Schuylkill River Pipe Replacement Project, Chester and Montgomery Counties, Pennsylvania", dated February 8, 2023.
- A site reconnaissance of the proposed crossing location conducted by JDH&A in December of 2022.

## 3 HDD DESIGN CONSIDERATIONS

### 3.1 Background and General Site Description

The proposed crossing is located in southeastern Pennsylvania splitting the borders of Chester and Montgomery counties, approximately 25 miles northwest of Philadelphia. The project site could be characterized as a mixture of gently rolling hills and valleys, formed by extensive dissection of bedrock strata, with the Schuylkill River and other smaller streams cutting through the landscape. The Schuylkill River, a predominately southeast flowing perennial stream and tributary waterway for the Delaware River, is the prospective crossing's sole obstacle. As JDH&A understands it, the proposed crossing is to replace a section of Enbridge's conventionally laid Line 1 pipeline which will soon be decommissioned as a result of scour and exposure at the river crossing. Due to the nature of the replacement, the proposed HDD will exist directly adjacent to the existing pipeline.

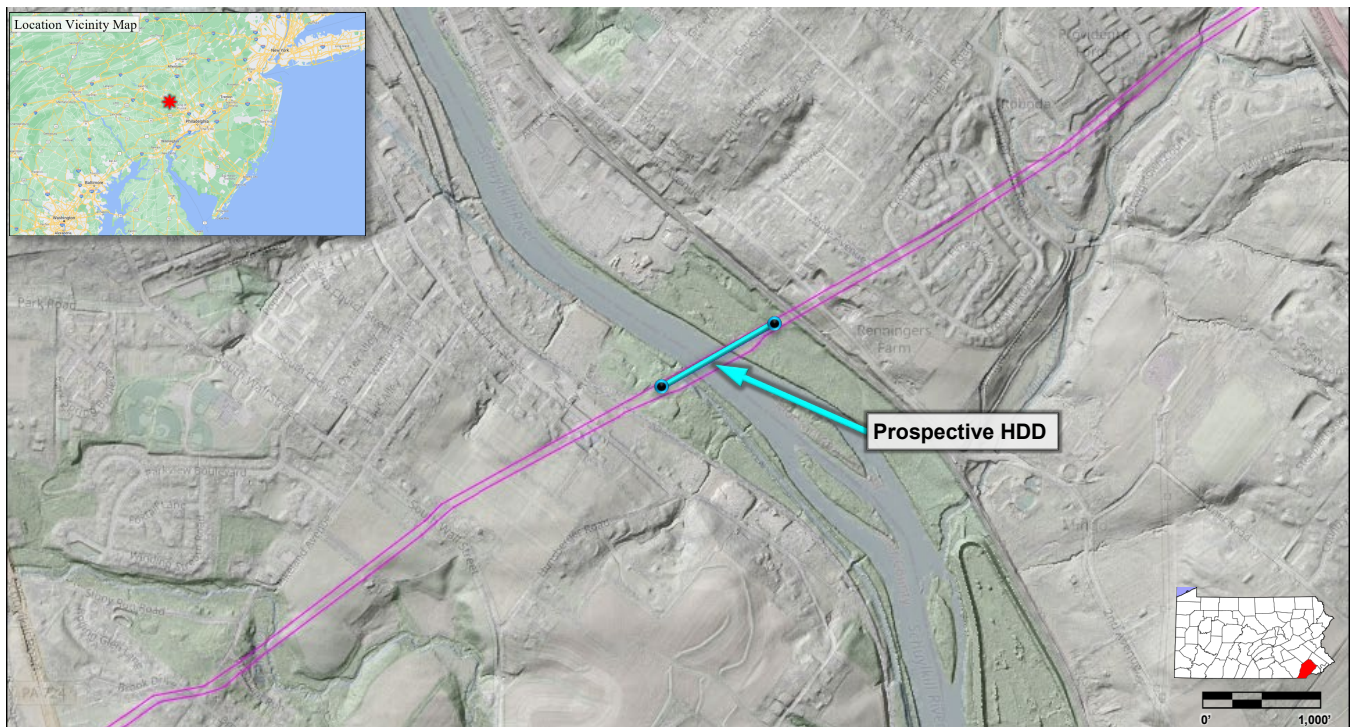
The following photograph provides an overview of the waterway at the proposed crossing location. Photographs were taken in December of 2022. Under normal conditions, the river is likely to possess a water level elevation of 88.0-89.0 (NAVD88) and a depth of approximately 5-6 feet. At the point the river is crossed by the prospective HDD, it possesses a span of approximately 340 feet.

Refer to the following figures for a general overview of the project area and vicinity terrain.



Date: 08-Dec-2022 - Coordinates: 40.17237° -75.53550° - Image Direction: East

**Photograph 1:** Schuylkill River at Proposed Crossing Location



**Figure 1:** General Crossing Area with Topographic Relief

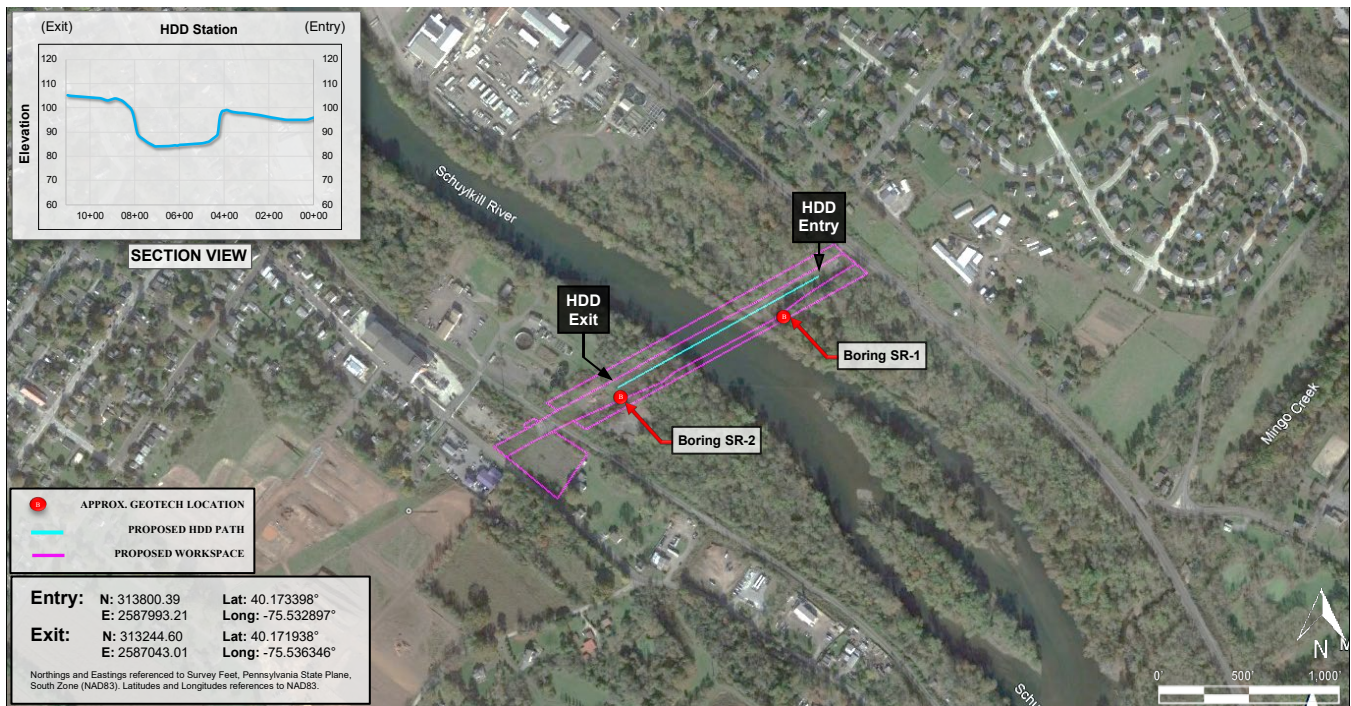


Figure 2: Detailed Crossing Map

### 3.2 HDD Design Geometry

HDD design geometry was developed for the Schuylkill River crossing in accordance with prevailing industry practices. Depth of cover, radius of curvature, and surface penetration angles may be considered typical. The design employs a 10-degree entry angle, a 12-degree exit angle, non-continuous sag bend geometry, and radii of curvature equal to 2,000 feet. The design achieves approximately 47 feet of cover beneath the center of the river and a minimum of 40 feet at the river banks. Moreover, the design is typical in the sense that it is straight from an alignment perspective, possessing no horizontal curvature. Design geometry ultimately yields a horizontal crossing length of 1,101 feet and a true drilled length of 1,111 feet.

The proposed crossing is situated between the existing Line 1 and Line 2 pipelines. This was done as a result of existing easement and routing considerations. Offset from the existing lines is not equidistant but rather is biased towards the line to be replaced, Line 1. The designed alignment allows for approximately fifteen (15) feet of lateral separation from the existing Line 1 pipeline and a minimum of approximately twelve (12) feet of separation near the crossing's end points when adjusted for allowable tolerances.

Surface penetration angles associated with design geometry, while within typical ranges, are effectively flipped from what is normally employed. Typically, entry angles associated with drilled crossings are greater than their counterpart exit angles. This is largely due to pullback considerations with lower angles requiring less pull section breakover geometry. However, in this case that relationship is reversed with the exit side representing the steeper angle at 12 degrees. This orientation was selected to maximize the available space for pull section staging to the west of the crossing, which is limited due to existing

infrastructure. Although employing a steeper exit angle may affect pullback breakover geometry, the benefits afforded by the geometry otherwise are viewed as being more impactful.

The HDD plan and profile design for the proposed Schuylkill River crossing is provided in Appendix 1.

### 3.3 Design Tolerances

Given the nature of underground construction, the actual drilled path cannot, economically or otherwise, be constructed exactly on the specified designed path. As such, geometrical tolerances or permissible deviations must be assigned in accordance with the designed path and should take account of any number of relevant constraints. Constraints may include known or unknown adverse geotechnical conditions, existing utilities, easement/ROW restrictions, among others.

Positioning tolerances for the Schuylkill River HDD are defined as follows:

- 1.) **Entry point:** up to 5 feet short or 5 feet long relative to the designed entry point; up to 3 feet right or 3 feet left of the designed alignment
- 2.) **Exit point:** up to 5 feet short or 15 feet long relative to the designed exit point; up to 3 feet right or 7 feet left of the designed alignment
- 3.) **Elevation:** up to 5 feet above and 10 feet below the designed profile
- 4.) **Alignment:** up to 5 feet right or left of the designed alignment unless otherwise defined

Permissible tolerances are generally standard, however, consideration is given specifically to the entry point and exit point tolerances as this is intended to secure adequate offset from the existing adjacent pipeline. Based on the above tolerances, if the pilot hole were to be drilled to a worst-case condition, a minimum of twelve (12) feet of separation would be maintained from the existing Line 1 pipeline.

In addition to positioning tolerances, limitations to curvature were also considered. As noted previously, the Schuylkill River crossing utilizes a design radius of 2,000 feet – which is standard practice for a 20-inch diameter installation. A minimum allowable radius of two-thirds ( $2/3$ ) of the design radius, or 1,333 feet, has been specified as part of the pilot hole tolerances on the design drawing. Curvature tolerances for the Schuylkill River HDD are defined as follows:

- 5.) **Curve radius:** no less than 1,333-feet based on a 3-joint average (assuming range-2 drill pipe)

This radius is typically analyzed during pilot hole drilling over a distance of approximately 90-100 feet, or three (3) joints of range-2 drill pipe. Permitting a reduced radius, similar to that of allowing geometrical deviations, provides the contractor with a degree of flexibility in the event that issues are met due to subsurface conditions or otherwise.

Calculations that verify the acceptability of the specified minimum radius are summarized in Sections 4.1 and 4.2. These calculations also define the absolute minimum allowable bending radius based on combined stress criteria. In the event that a justifiable condition warrants utilizing a radius lower than the minimum radius (1,333-feet), the absolute minimum (602-feet) could serve as a reference in terms of the lowest bounds of acceptability.

## 3.4 Workspace

### 3.4.1 Entry Site (Rig Side)

Entry, or rig side, operations are envisioned to take place within the existing easement on the east side of the crossing. This is due to workspace considerations and the fact that the opposite side of the crossing possesses more space for pull section staging. As a result of vicinity topography, a minor elevation differential exists between the crossing's end points of approximately nine (9) feet with the entry site being located at the topographically lower elevation. This is beneficial from a returning drilling fluids perspective and should result in lower annular pressures which may help reduce the risk of inadvertent drilling fluid returns.

Refer to the following photograph for a general overview of the proposed entry site or rig side.



**Photograph 2:** View of Entry Workspace Area

### 3.4.2 Exit Site (Pipe Side)

Exit, or pipe side, operations are envisioned to take place within the existing easement on the west side of the Schuylkill River. As noted previously, the west side of the crossing possesses more space in comparison to the east, and therefore, was selected for pipe side operations. While the west side possesses more space, it cannot accommodate the product pipe in a single segment as the maximum unabridged length is approximately 624 feet. Therefore, it is anticipated that the pull section will need to be staged and pulled back in multiple segments. As such, multiple tie-in welds will need to be completed during pullback. Due to existing infrastructure and limited space, pipe staging and pull section handling are anticipated to present some challenges during construction. Contractors should be prepared for tight working conditions and how such notions may affect operational procedures (i.e., managing tail string, trucking of spoil/fluids, pullback, etc.).

Refer to the following photographs for a general overview of the proposed exit site or pipe side.



**Photograph 3:** View of Exit Workspace Area



**Photograph 4:** View of Pull Section Staging Area (Extends approximately 640 feet to S Main St.)

### 3.5 Subsurface Conditions

#### 3.5.1 Anticipated Geology

A cursory review of the area’s geology was carried out to establish a general expectation of the subsurface. This expectation is useful during preliminary design proceedings but also plays a role in developing confidence in any future interpretations related to site-specific geotechnical data. Based on mapping sourced from the National Geologic Map Database, the project area is situated within the Brunswick Geologic Formation. Based on this notion, it is anticipated that soil conditions will involve unconsolidated surficial sands, silts, and clays, and at depths, sedimentary bedrock formations consisting of shale, mudstone, and siltstone. Bedrock formations in the area are generally described as being moderately well developed and thinly bedded. The Brunswick Formation is estimated to possess a thickness of approximately 16,000 feet near Pottstown, PA (Low, et al, 2002).

Refer to the following figure for an overview of vicinity geological formations in relation to the proposed crossing site.

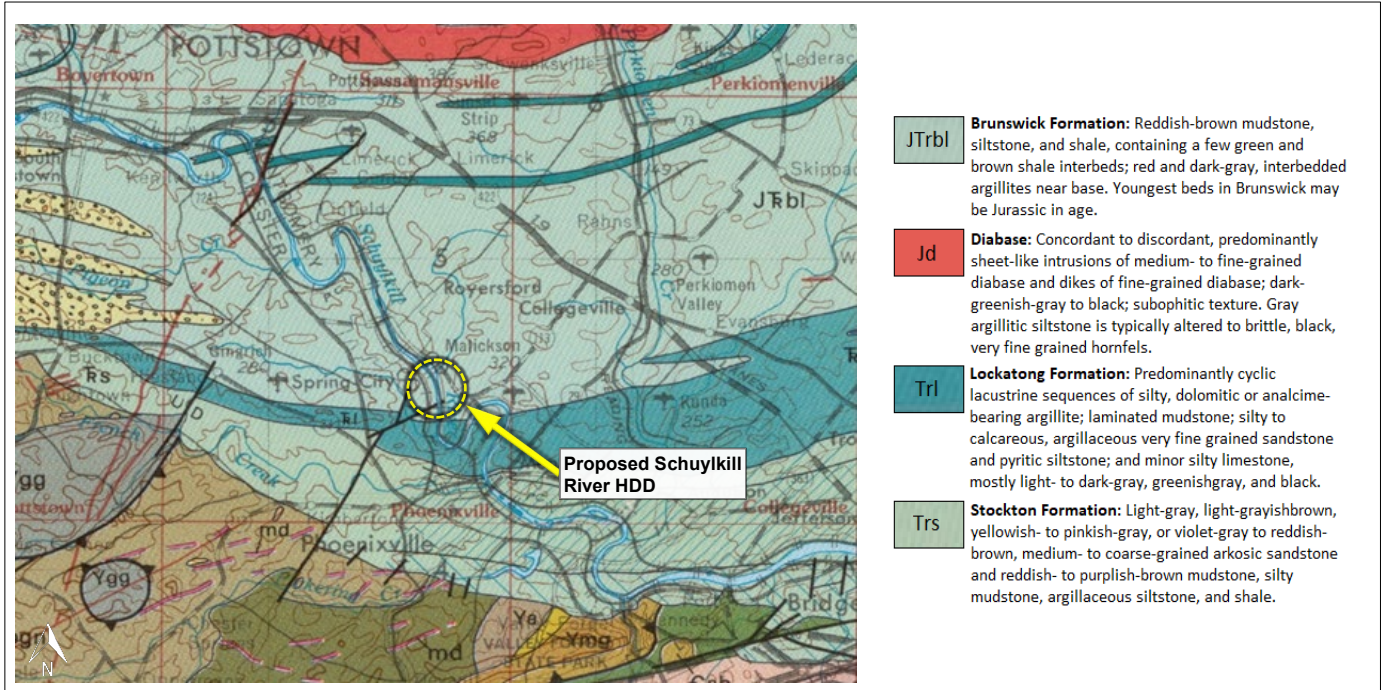


Figure 3: Selection from Lyttle, P.T. and Epstein, J.B., 1987, Geologic map of the Newark Quadrangle, New Jersey, Pennsylvania, and New York: U.S. Geological Survey

#### 3.5.2 Site Specific Investigation

Geoengineers, Inc., performed a site-specific geotechnical investigation at the proposed crossing location which involved two (2) exploratory borings. The borings were performed along the alignment of the proposed crossing with one (1) boring located near each end point. Borings SR-1 and SR-2 were performed on the east and west side of the Schuylkill River, respectively. The borings were drilled to termination depths ranging from approximately 103 feet to 114 feet below ground surface. Subsurface features were revealed to be fairly consistent between the two (2) borings. Relative strength and material qualities varied slightly from weaker to stronger, and lower to higher, from borings SR-1 to SR-2, respectively. Refer to the following tables for a generalized overview of subsurface conditions.

**Table 1: Summary of Subsurface Conditions (Boring SR-1)**

Boring	Depth (feet)	General Stratum Description
SR-1	0 – 3.5	<u>Topsoil</u> : Topsoil with organic matter; <u>medium dense</u>
	3.5 – 8	<u>Silty Clay</u> : Clay with varying amounts of silt; <u>stiff</u>
	8 – 13.5	<u>Clayey Silt with Sand</u> : Silt with varying amounts of clay; with sand; <u>stiff</u>
	13.5 – 20	<u>Gravel with Silt and Sand</u> : Poorly graded gravel; with silt and sand; <u>medium dense to very dense</u>
	20 – 40	<u>Claystone</u> : Sedimentary rock; very thinly to medium bedded, moderately weathered; <u>soft to medium hard</u> ; UCS 4,517 psi
	40 – 90	<u>Shale</u> : Sedimentary rock; thinly to medium bedded, slightly to moderately weathered; <u>medium hard to hard</u> ; UCS 6,772 - 12,833 psi
	90 – 100	<u>Sandy Siltstone</u> : Sedimentary rock; thinly bedded, fresh; <u>medium hard</u> ; UCS 6,505 psi
	100 – 103	<u>Shale</u> : Sedimentary rock; thinly bedded, moderately weathered; <u>soft</u>

**Table 2: Summary of Subsurface Conditions (Boring SR-2)**

Boring	Depth (feet)	General Stratum Description
SR-2	0 – 6	<u>Silt</u> : Clusters of silt; with organic matter; <u>medium stiff to stiff</u>
	6 – 8.5	<u>Clayey Silt</u> : Silt with varying amounts of clay; <u>stiff</u>
	8.5 – 13.5	<u>Silty Sand</u> : Sand with varying amounts of silt; <u>medium dense</u>
	13.5 – 18.5	<u>Sand with Silt and Gravel</u> : Well-graded sand, with silt and gravel; <u>dense</u>
	18.5 – 19	<u>Sandy Clay</u> : lean clay with varying amounts of sand; <u>hard</u>
	19 – 54	<u>Shale</u> : Sedimentary rock; very thinly bedded, moderately weathered; <u>soft to hard</u> ; UCS 6,576 - 8,940 psi
	54 – 59	<u>Sandy Siltstone</u> : Sedimentary rock; thinly bedded, slightly to moderately weathered; <u>hard</u>
	59 – 62	<u>Shale</u> : Sedimentary rock; thinly bedded, moderately weathered; <u>soft</u>
	62 – 69	<u>Sandstone</u> : Sedimentary rock; thinly bedded, fresh; <u>hard</u>
	69 – 76	<u>Sandy Siltstone</u> : Sedimentary rock; thinly bedded, slightly weathered; <u>very hard</u> ; UCS 23,220 psi
	76 – 114	<u>Shale</u> : Sedimentary rock; very thinly to thinly bedded, slightly weathered; <u>medium hard</u> ; UCS 4,238 - 6,600 psi

As noted previously, Boring SR-1 was performed on the east side of the Schuylkill River. The boring was situated approximately 260 feet southwest of the proposed HDD entry point and approximately 90 feet offset laterally from the proposed HDD alignment. Subsurface conditions revealed within Boring SR-1 included varying layers of silt, clay, sand, and gravel underlain by sedimentary bedrock formations. Surficial overburden deposits extended from the surface to a depth of approximately 20 feet. Beyond that, the subsurface was characterized as claystone, shale, or sandy siltstone until the boring was terminated at 103 feet. A single particle size distribution test was performed on Boring SR-1. At approximately 15 feet, gravel content was measured to be 52.3 percent.

Boring SR-2 was performed on the west side of the river, approximately 60 feet south of the HDD exit point. Subsurface conditions revealed as part of Boring SR-2 were not substantially different from those seen in the east boring. Varying layers of silt, clay, sand, and gravel were encountered until a depth of approximately 19 feet from which shale, with varying layers of sandy siltstone and sandstone, were encountered until the boring's termination at 114 feet. A single particle size distribution test was

performed on Boring SR-2 which revealed a gravel content of 24.1 percent at a depth of approximately 15 feet.

Rock core samples from both borings were tested for unconfined compressive strengths (UCS). Compressive strengths varied from as low as 4,238 psi to as high as 23,220 psi, with the average from thirteen (13) total tests being 8,242 psi. Moreover, analysis on the rock cores was performed to characterize the rock quality designation (RQD). The average RQD values for Boring SR-1 and SR-2 were found to be 52 and 57, respectively – indicating “fair” quality bedrock when averaged across the borings. With some exceptions, RQD values generally increased as function of depth with more competent material existing near the boring termination depths. In addition, four (4) rock core samples were tested for Cerchar Abrasiveness Index (CAI) and tensile splitting strength (TSS). The CAI test results revealed slightly to extremely abrasive classifications. Samples SR-1 (90-91.50 feet), SR-1 (94-94.5 feet), SR-2 (65-65.75 feet), and SR-2 (71.5-72 feet) had a CAI value of 3.53, 2.14, 4.08, and 4.66, respectively. Tensile splitting strength tests utilizing the same rock core samples resulted in 3745 psi, 1067 psi, 752 psi, and 2733 psi, respectively.

Notable hazards encountered during the exploration include consolidated ground conditions (i.e., sedimentary bedrock) and the fact that those formations may possess high strengths, fractures, and/or be highly abrasive. Operational impacts due to the strong and potentially fractured/abrasive nature of the bedrock may be expected, however, impacts are not perceived as being insurmountable. That said, prospective drilling contractors should be well aware of the potential challenges and likeliness for contingency measures to overcome said conditions.

Refer to the project geotechnical report dated February 8, 2023, for more detailed subsurface information.

### **3.6 Feasibility Considerations and Notable Risks**

Three (3) concepts may be used to assess the feasibility of HDD for any given crossing. These concepts include technical feasibility, contractual feasibility, and economic feasibility. An HDD crossing is technically feasible if it can be installed within the anticipated subsurface using existing tools and techniques, regardless of uncertainties surrounding the cost of installation. An HDD crossing is generally contractually feasible if the cost and resources required of an installation can be accurately estimated in advance allowing contractors to submit lump sum bids. Lastly, an HDD crossing is economically feasible if the installation cost is less than that of alternative construction methods. Prior to the assessment of either economic or contractual feasibility, it must first be established whether a given HDD is technically feasible.

Technical feasibility and any challenges to such notion as it relates to the Schuylkill River HDD are addressed in the report sections to follow. Contractual and economic feasibility, while important, are beyond the scope of this report.

#### **3.6.1 Inadvertent Returns**

As is the case with all pipeline crossings to be installed by HDD, there is a chance that inadvertent drilling fluid returns, also known as “frac-outs” will occur. Although inadvertent returns can generally be contained and controlled with sandbags, silt fences, or hay bales, and do not typically prevent a successful installation, they can be problematic if they surface in a sensitive waterbody or wetland. From an HDD operational standpoint, maintaining drilling fluid circulation to the extent possible is key to

reducing the risk of inadvertent drilling fluid returns. Approaches that may be taken to promote drilling fluid circulation include, but are not limited to, sizing of the borehole frequently to keep the annular space clean and unobstructed, controlling penetration rates to prevent a plunger effect, monitoring and adjusting drilling fluid rheology as necessitated by in-situ conditions, monitoring downhole pressures using an annular pressure tool to detect sudden changes in pressure, and setting surface casing as needed to stabilize loose overburden soils. Moreover, it is generally recommended that a surface monitoring protocol be implemented so that inadvertent returns, should they occur, can quickly be detected in order to reduce the extent of impact.

The risk of inadvertent returns, as noted previously, cannot be completely ruled out for any pipeline crossing. Refer to Section 5 of this report for an assessment of the risk with regard to hydrofracture.

### **3.6.2 Bedrock Misalignment**

In any instance where a drilled crossing intersects bedrock there is a risk that the product pipe, or other tooling, experiences some form of misalignment and becomes stuck or damaged. Misalignment at the transition zone between soil and rock can occur for a number of reasons including improper ballasting, differential wear, or borehole migration. In an ideal situation, bedrock is intersected only once over the course of a designed path. Furthermore, it is preferable that that transition occur where overburden slowly transitions to bedrock in terms of relative density/strength. The lesser the contrast between soil and rock, the lower the potential for differential wear and misalignment becomes.

Contingency measures that reduce the risk of misalignment at the bedrock transition begin at the design level by extending the entry and exit tangents to beyond that which is believed to be the top of bedrock before initiating curvature. Steeper penetration angles may also alleviate some risks associated with misalignment. Risk is further reduced at the construction level by exercising extreme caution transitioning to and from bedrock, and if applicable, implementing a proper buoyancy control program.

### **3.6.3 Incompetent Bedrock**

Excessive fracturing and fissuring of bedrock material increases the risk of operational difficulties. Risk related to incompetent bedrock are similar to those of coarse-grained content (i.e., cobbles and boulders) in that there is an inherent inability to fluidize the material with pressurized drilling fluid nor is there adequate stability to mechanically cut the material, as is the case with competent bedrock. Operational difficulties resulting from incompetent rock may include circulation loss, borehole instability, excessive tooling wear, or outright failure of downhole equipment.

Contingency measures associated with incompetent rock are limited due to the nature of the issue. Grouting or the use of lost circulation materials may be employed to combat circulation or borehole instability issues. In cases where the features are reasonably accessible from the surface, it may be possible to install casing to stabilize and isolate the drilled portions where specific concerns exist. Implementing a more robust coating specification may also be pursued to protect the pull section from abrasions and gouging which can occur in heavily fractured rock formations.

### **3.6.4 Specialized Pilot Hole Guidance**

Conventional magnetic HDD guidance systems utilize both directional downhole (inclination and azimuth) surveys and surface monitoring (induced magnetic field) surveys to estimate the positioning of the pilot hole. Due to the width of the river at the crossing location, in addition to the prominence of the waterway, it is unlikely a conventional surface monitoring system could be employed across the length

of the crossing. Although it is possible to conduct pilot hole operations for some distance without a surface monitoring system, there is a greater risk of deviating from the designed path associated with doing so. Substantial re-drilling efforts or acquisition of additional right of way may then be necessary to mitigate such deviations.

In order to assure that the pilot hole is constructed as designed and within the ROW, it is likely that the selected contractor will have to employ a gyroscopic steering tool (often referred to as simply a “gyro”). A gyro provides reasonably accurate directional guidance without relying on the use of a conventional secondary surface system. One disadvantage to the gyro is the exclusivity of equipment itself. That is to say that the tool is costly and may be relatively hard to secure for construction, particularly for lower to mid-tier contractors, as only a handful of units and trained technicians exist. While gyros are not as uncommon today as they once were, construction schedules and project managers should at a minimum consider the availability of the tool.

### **3.6.5 Soil Abrasivity**

Soil abrasiveness can influence tooling effectiveness and wear. Highly abrasive materials can lead to increased construction durations, increased tooling costs, and potentially tooling failures if wear rates are either under-considered or not considered at all. The abrasiveness of rock/soils may also affect processing equipment at the surface (i.e., reclaiming units and pumps) through returning fluids. If abrasive formations are unavoidable, contingency measures may be limited to appropriate planning. Such planning may include sourcing applicable tooling, having redundancies in place for any susceptible equipment, and accounting for any schedule impacts related thereto.

Prospective contractors should be made well aware of abrasive geology prior to construction. In an effort to bring attention to this condition, an additional note was placed on the design drawing.

### **3.6.6 Tie-In Welds**

Whenever HDD pullback is halted for a prolonged amount of time, there is a risk that the product pipe could become stuck downhole. In certain scenarios, prolonged downtime during pullback is unavoidable, as is the case where the pull section cannot be fabricated and pulled back in one continuous segment. Delays associated with joining multiple pipe strings during pullback greatly increase the risk of the pipe becoming stuck. Crossings existing within unconsolidated soils, such as sand and clay, are generally at a greater risk of becoming stuck since the stability of the reamed hole degrades over time. Crossings installed through bedrock inherently involve a lower degree of risk because the reamed hole is relatively stable. However, nearly all rock crossings involve some portions of overburden and therefore stopping during pullback, regardless of soil conditions, is generally regarded as undesirable.

The most effective contingency to reduce the risk of a tie-in weld is to simply remove the need for the weld (whether that be by acquiring additional workspace, shortening the proposed crossing, etc.). However, in scenarios where that is not possible, such as with this crossing, steps can be taken to reduce the risk. Such steps may include having a comprehensive weld strategy in place prior to pullback, having all manpower and all equipment on site ready to complete the welding, joint coating, etc., in the shortest amount of time possible, and having specialty tools such as a pneumatic hammer onsite or pipe thruster ready to assist in regaining momentum should the drill rig alone prove insufficient to move the pipe. The order in which the pipe segments are pulled back may also alleviate some risk. Typically, pipe segments are pulled back in manner so as to produce the most favorable relationship between stoppages and length of pipe installed underground.

### 3.7 Assessment of Feasibility

Given a length of 1,111 feet and a diameter of 20-inches, the proposed Schuylkill River installation falls well within current HDD industry capabilities. Although challenges in the form of pull section staging and poor quality, abrasive bedrock may be encountered, it is our opinion that conditions are ultimately surmountable. This assessment is supported by our knowledge that comparable crossings involving similar challenges have been completed in the past without major incident. Provided that an HDD contractor is selected with relevant experience, and sound judgement is used with respect to downhole tooling and drilling techniques, a prospective crossing in this area has a high probability of success. Consequently, JDH&A is of the opinion that the proposed crossing, or one thereabouts closely resembling it, is feasible.

## 4 PIPE STRESS ANALYSIS

### 4.1 Installation Stress

Loads and stresses associated with installation by HDD were analyzed using methods developed by JDH&A for the Pipeline Research Council International, Inc., (PCRI). Details with respect to the “PRCI Method” can be found in Section 5 of *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*.<sup>1</sup>

Two (2) installation scenarios for the proposed 20-inch O.D., 0.500-inch W.T., X-65 steel pipe were evaluated. The first scenario assumes that the pull section will be installed along a reamed hole that follows the exact design centerline shown on the plan and profile drawing included in Appendix 1. The second scenario assumes a worse-case model in which the pull section is installed along a reamed hole that is drilled 20 feet deeper than the designed profile, 50 feet longer than the designed length, and with a radius of curvature reduced to two-thirds (2/3) of the respective design radius. A summary of the assumptions used in each loading scenario is provided in Table 3. In practice, the actual loading scenario experienced during pullback will likely fall somewhere between the two (2) cases.

**Table 3:** Loading Scenarios

Loading Scenario	Path Geometry	Drilling Fluid Weight	Buoyancy Condition	Above Ground Load
Number 1 As-Designed	Length: As-designed Depth: As-designed Radius: 2,000'	9 ppg 12 ppg	Empty	Assumed Negligible
Number 2 Worse-Case	Length: 50' Longer Depth: 20' Deeper Radius: 1,333'	9 ppg 12 ppg	Empty	Assumed Negligible

In summary, for each of the loading scenarios investigated, tensile, bending, external hoop, and combined stresses are within acceptable limits as defined by the PRCI Method. Therefore, it is our opinion that the proposed pipe is suitable for installation by HDD.

<sup>1</sup> *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, prepared under the sponsorship of the Pipeline Research Committee at the American Gas Association, April 15, 1995, Revised under the sponsorship of the Pipeline Research Council International, Inc., 2015.

This conclusion is based on three (3) assumptions:

- 1.) the geometry of the pull section segment will not exceed that of the loading scenarios described above
- 2.) the HDD contractor will not employ any improper construction procedures
- 3.) unanticipated problematic subsurface conditions will not be encountered

A summary of the estimated pulling loads for each installation scenario is provided in following table. Please refer to Appendix 2 for detailed installation stress calculations. It is important to keep in mind that the PRCI method considers pulling tension, pipe bending, and external pressure. It does not consider anomalies such as point loads that may result from certain subsurface conditions (e.g., a rock ledge or boulder), which under certain circumstances, could cause damage to the pipeline.

**Table 4: Summary of Results –Installation Stress Analysis**

Loading Scenario	Path Geometry	Drilling Fluid Weight (ppg)	Pulling Load (lbs.)	PRCI Stress Checks
Number 1	As-Designed	9 ppg 12 ppg	43,552 64,203	Pass
Number 2	Worse-Case	9 ppg 12 ppg	48,473 69,381	Pass

## 4.2 Operating Stress Analysis

A pipeline installed by HDD involves elastic bends that result as the product pipeline is pulled through the reamed hole. Flexural stresses associated with elastic bends were analyzed in combination with longitudinal and hoop stresses, that develop during hydrostatic testing and subsequent operation of the pipeline, to verify applicable limits specified in ASME B31.8 (2010). Four (4) scenarios for pipeline operation and testing were investigated. Details relative to the variables used in each scenario are provided in Table 5.

**Table 5: Operational & Testing Parameters**

Scenario	Radius (ft.)	Max. Pressure (psig)	Installation Temperature (°F) <sup>1</sup>	Max Operating Temperature (°F)
Number 1 (Operation)	Design (2,000')	656	42	80
Number 2 (Operation)	Minimum (⅔ Design) (1,333')	656	42	80
Number 3 (Operation)	Absolute Minimum (602')	656	42	80
Number 4 (Hydrostatic Testing)	Absolute Minimum (602')	1,312	42	42

<sup>1</sup> Taken as 10% lower than the region's mean average earth temperature (Collins, 1925)

In summary, pipe stresses resulting from loading scenarios 1, 2, and 3, which involve the same pipeline operating parameters but different radii of curvature, are within acceptable limits as governed by ASME B31.8 (2010). Scenario 4 reduces the radius of curvature until combined stresses reach 90 percent of SMYS. Under this condition, the radius falls to 602 feet, which defines the “absolute minimum” radius. Should the Owner define an alternative stress limit, the absolute minimum could vary. Scenario 4 is based on a hydrostatic testing condition (2 x MAOP) and thus is not relatable to ASME code. Refer to Appendix 3 for detailed results of operational stresses.

## **5 HYDROFRACTURE**

### **5.1 General Information Related to Hydrofracture**

Hydrofracture is a phenomenon in which drilling fluid pressure in the annular space of a drilled hole exceeds the strength of the surrounding soil mass, resulting in deformation, cracking, and fracturing. The fractures may then serve as flow conduits for drilling fluid, allowing the fluid to escape into the formation and potentially up to the ground surface. Drilling fluid that makes its way to the ground surface is known as an inadvertent drilling fluid return or, more commonly today, a “frac-out.”

Although hydrofracture may be one mechanism by which frac-outs occur, it is not the only one. In fact, it is thought that frac-outs due to true hydrofracture only occur in a small percentage of cases.<sup>2</sup> Drilling fluid flows in the path of least resistance. Ideally, the path of least resistance is through the annulus of the drilled hole and back to the fluid containment pits at either the entry or exit points. However, the path of least resistance may also be through naturally occurring subsurface features such as fissures in the soil, shrinkage cracks, or porous deposits of gravel. Drilling fluid may also flow to the surface alongside buried piers, piles, utility poles, or other similar structures.

### **5.2 Hydrofracture Evaluation Strategy**

The risk of hydrofracture can be determined by comparing the estimated confining capacity of the subsurface to the estimated annular pressure necessary to conduct HDD operations. If the anticipated drilling fluid pressure in the annulus exceeds the confining capacity of the subsurface, there is risk that inadvertent drilling fluid returns due to hydrofracture will occur. The point at which the estimated annular pressure exceeds the confining capacity, represents the theoretical point at which plastic yielding reaches the ground surface resulting in an inadvertent drilling fluid return.

### **5.3 Soil Confining Capacity**

The confining capacity for the proposed crossing was calculated in accordance with the Delft Cavity Expansion Method (Delft Geotechnics<sup>3</sup>; Luger and Hergarden<sup>4</sup>). The Delft Method and resulting

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<sup>2</sup> Step by Step Evaluation of Hydrofracture Risks for HDD Projects, North American Society for Trenchless Technology, NoDig Conference, Grapevine, TX., Bennett, R.D., Wallin, K., (2008)

<sup>3</sup> “A Report by Department of Foundations and Underground Engineering Prepared for O’Donnell Associates of Sugarland, TX.”, Delft Geotechnics, 1997

<sup>4</sup> “Directional Drilling in Soft Soil; Influence of Mud Pressures”, Luger, H.J., Hergarden, A.M., Proceedings of the International No-Dig Conference, Washington D.C., 1988

equations are based on cavity expansion theory<sup>5</sup> and are applicable to homogenous unconsolidated subsurface formations. When assessing heterogeneous soil conditions, the Delft Method requires engineering judgement with respect to the selection of geotechnical parameters that are used in the associated equations. The parameters chosen in this analysis were selected to provide conservative results and are based on site-specific geotechnical characterizations, Standard Penetration Test (SPT) results, and unconfined compressive strength testing. Since the subsurface involves multiple soil types, each involving distinct engineering properties, a dynamic weighted average approach was used to model the subsurface.

#### **5.4 Consolidated Formations (Bedrock) Pressure Considerations**

The Delft Method, which is a widely accepted method for estimating the potential for hydrofracture on HDD installations, was established for crossings beneath levees in unconsolidated soil formations. Therefore, the method is not applicable to crossings installed through bedrock. As it relates to HDD installations, an established or widely recognized method for calculating confining pressures associated with bedrock has yet to be developed. The principal reasoning for this is that annular pressures associated with HDD installations are generally very low in comparison to the pressures necessary to initiate fracturing in bedrock.

In light of increasing sensitivities surrounding inadvertent drilling fluid returns, JDH&A has estimated bedrock confining pressures in an effort to further evaluate risk. Confining pressures for rock were estimated using two (2) methods. The first method utilizes the Delft Method and assumes bedrock conditions can be modeled as a dense uncemented sand. Because of the nature of the calculations, dense sand achieves a high confining capacity and thus a low risk of hydrofracture. Although simple, analyzing bedrock as a dense sand model using the Delft equations is useful in the sense that if the risk of hydrofracture is low under unconsolidated sand conditions, they will be equally as low or lower under consolidated bedrock conditions.

The second method used to calculate confining capacities in bedrock borrows principles from conventional downhole drilling and is based on procedures detailed in Chapter 16 of *Petroleum Production Systems* (Economides and others, 1994).<sup>6</sup> This method utilizes principal stresses, combined with typical geotechnical solutions and rock strength values, to estimate bedrock fracturing pressures. Conservative engineering judgment was again employed with respect to selection of geotechnical parameters.

#### **5.5 Estimated Annular Pressure**

The estimated annular pressure is calculated by summing frictional losses and hydrostatic pressures of the drilling fluid. Frictional losses for HDD pilot hole operations are calculated using the conservative Bingham Plastic Model, which is described in Chapter 4 of the Society of Petroleum Engineers' *Applied Drilling Engineering*.<sup>7</sup> Most drilling fluids conform to Bingham plastic behavior as they do not retain a

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<sup>5</sup> *Expansion of Cavities in Infinite Soil Mass*, ASCE Journal of the Soil Mechanics and Foundations Division, Vol. 98: 265-290, Vesić, A.S., 1972

<sup>6</sup> *Petroleum Production Systems*, Michael J. Economides [et al], Englewood Cliffs, NJ, PTR Prentice Hall, 1994

<sup>7</sup> *Applied Drilling Engineering*, Society of Petroleum Engineers, Richardson, Texas, A. T. Bourgoyne, Jr. [et al], 1991

constant viscosity and require a minimum pressure or threshold shear stress to induce flow. In addition to frictional losses, annular pressures include the static head pressure of the vertical column of drilling fluid. This collective value represents the estimated annular pressure as shown on the hydrofracture graphical summary. Variables with respect to drilling fluid rheology and tooling used in these annular pressure calculations are provided in Table 6.

**Table 6: Drilling Fluid Parameters**

Drilling Fluid Parameter	Value
Effective Pilot Hole Diameter	14 inches
Drill Pipe Diameter	6.625 inches
Drilling Fluid Weight	10.5 pounds per gallon
Pump Flow Rate	400 gallons per minute
Yield Point	29 pounds per 100 ft <sup>2</sup>
Plastic Viscosity	15 cP
Frictional Pressure Gradient	0.020 psi per foot

## 5.6 Hydrofracture Risk Assessment

A graphical summary of the results of hydrofracture calculations discussed in previous sections is attached as Appendix 4. Two (2) graphs are shown. The top graph provides a plot of the subsurface confining capacity vs the estimated annular pressure with the x-axis reflecting the distance from the entry point in feet and the y-axis representing pressure in pounds per square inch (psi). Calculations associated with the “Delft Method” are depicted as a solid blue line while rock fracturing pressures calculated in accordance with Economides’ procedures are depicted as a purple line. The estimated annular pressures are shown as a red line and correspond to the geometry and assumptions detailed previously. Because peak annular pressures are typically observed during pilot hole drilling, the potential for hydrofracture during reaming was not considered.

The lower graph presents an elevation plot of the HDD design, the ground and/or waterbody profile, and the geotechnical boring information and associated tributary areas. Both graphs, upper and lower, correspond in the x-axis which allow for a direct comparison of hydrofracture information at any given point along the design path. A tabular summary of results of the hydrofracture calculations is attached as part of Appendix 4. It should be noted, hydrofracture calculations were analyzed at 10-foot increments along the drill path, however, for presentation purposes the attached tabular data reflects calculations only every 50-feet.

Based on the geotechnical parameters and assumptions discussed previously, under normal drilling operations with full circulation, hydrofracture calculations indicate the estimated annular pressure of the Schuylkill River HDD will remain well below subsurface confining capacities over the vast majority of crossing, indicating an inadvertent drilling fluid return due to hydrofracture is unlikely.

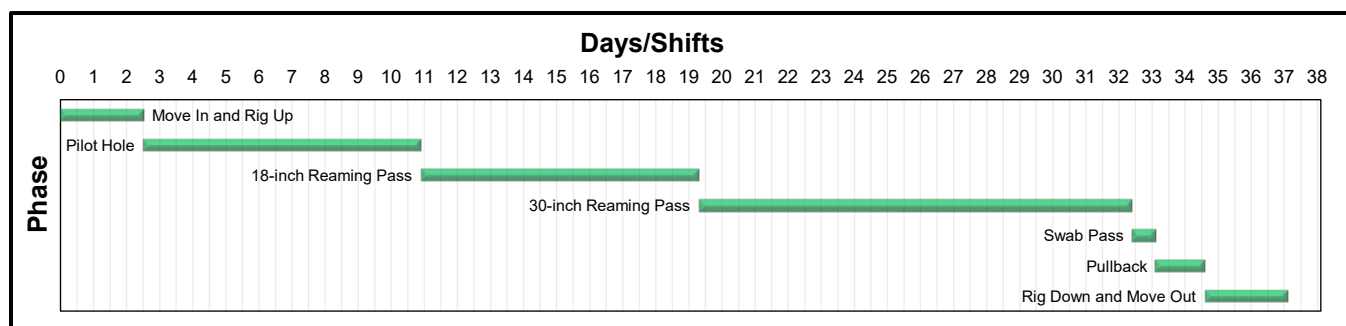
Although the calculated risk of inadvertent returns due to hydrofracture is perceived as being low, JDH&A recommends following best practices laid out in Section 3.6.1. Such practices include maintaining drilling fluid circulation at all times, utilization of an annular pressure monitoring tool during pilot hole operations, continuous electronic monitoring of mud tank volumes, and controlling

penetration rates and travel speeds in order to prevent overwhelming the drilling fluid carrying capacity. Lastly, it is important to keep in mind that inadvertent drilling fluid returns may occur due to mechanisms unrelated to hydrofracture. As discussed previously, it remains possible that inadvertent drilling fluid returns can occur by flowing to the ground surface through existing fractures or coarse granular deposits.

## 6 HDD CONSTRUCTION

### 6.1 Projected Duration

The estimated duration of construction for the Schuylkill River crossing is 37 days. This estimate assumes single 10-hour shifts during pilot hole, reaming, and pullback operations. Production rates were estimated by JDH&A based on information contained within the Pipeline Research Council International's "*Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*"<sup>8</sup>, as well as past experience in similar subsurface conditions. Refer to Appendix 5 for details relative to the estimate. A chart summarizing the projected duration is shown below for reference.



It is worth noting that the estimated duration is based on operations proceeding in typical fashion and therefore do not account for substantial contingency. The occurrence of unanticipated operational problems could increase the duration of construction by 50 to 100 percent.

### 6.2 Bore Enlargement

The estimated duration detailed above is based on a hole enlargement diameter of 30-inches. Standard practice dictates that the HDD borehole is to be enlarged to the lesser of 150% or twelve (12) inches greater than the outside diameter of the product pipe.<sup>9</sup> For a 20-inch installation, this value would equate to 30-inches. It is worth noting, in certain situations construction contractors may elect to exceed standard practice (i.e., ream in excess of 30-inches) depending on individual judgment and experience.

### 6.3 Drilling Fluid and Spoil Estimate

Drilling fluid and spoil volumes have been estimated in accordance with the bore enlargement size detailed previously. Refer to Appendix 5 for details relative to drilling fluid and spoil volumes. Please

<sup>8</sup> *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, 2015, pg. 15-16

<sup>9</sup> *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, 2015, pg. 77

note that calculations are based on typical values in conjunction with an assumed circulation loss factor. Calculations are provided as a high-level reference only. Depending on means and methods of individual construction contractors, values may vary significantly.

#### **6.4 Drill Rig Capacity**

Loads and stresses associated with installation by HDD were analyzed as part of Section 4.1 of this report. These figures provide a high-level reference for future construction efforts, namely the appraisal of prospective drilling equipment. Depending on as-drilled conditions, such as pilot hole geometry and the density of drilling fluid situated downhole, estimated installation (tensile) loads associated with the Schuylkill River crossing may vary between 43,552 lbs. (9 ppg mud – as-designed geometry) and 69,381 lbs. (12 ppg mud – worse-case geometry). Taking an average of the above figures yields 56,467 lbs. Applying a safety factor of two (2) advances this figure to approximately 112,933 lbs.

While there is not a standard method for determining equipment sizing, it is generally recommended that a safety factor is employed in relation to the anticipated (tensile) loading conditions. It should be noted that installation (tensile) forces are only one of several forces associated with HDD operations. Depending on site-specific conditions and the final bore diameter, equipment capabilities may need to take account of circumstances beyond that of purely installation (tensile) loading.

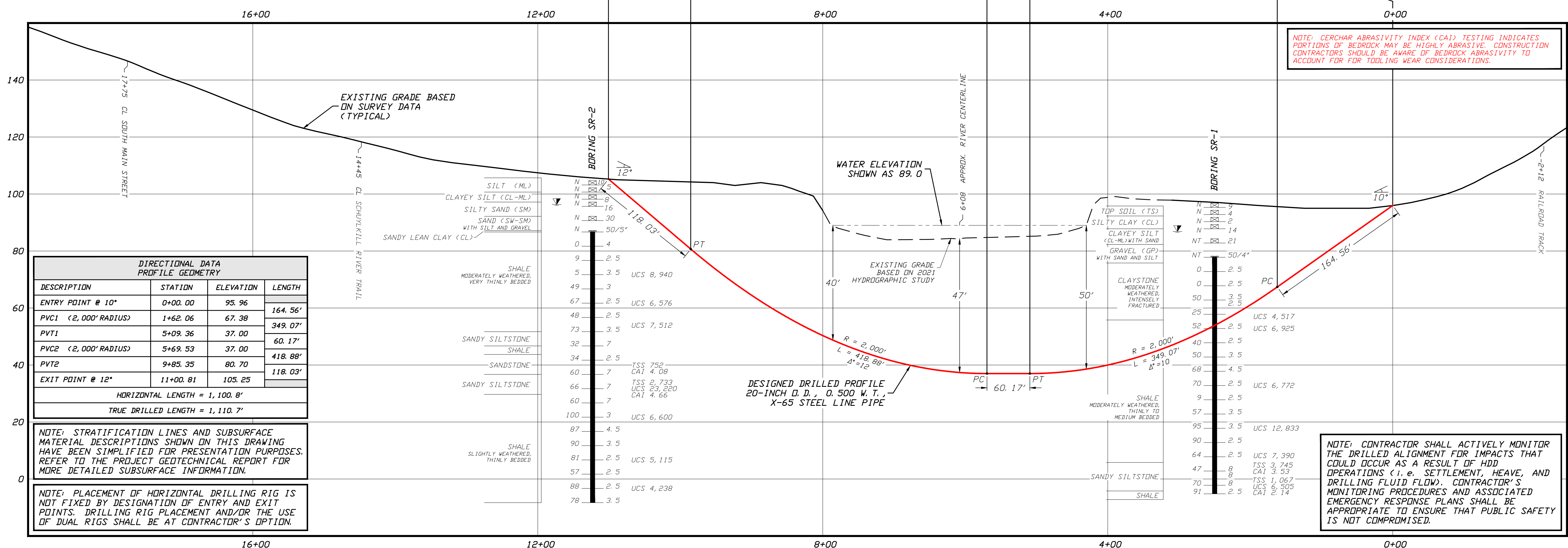
#### **6.5 Pull Section Breakover Guidance**

An important phase of HDD construction, particularly for steel pipelines, is the lifting and handling of the product pipe, or carrier pipe, during pullback. HDD installation is ultimately accomplished by transitioning surface staged pipe to a reamed hole. This transition is accomplished by curvature, or a breakover bend, formed along the surface which generally must be elevated some distance and supported. The breakover bend changes the orientation of the pipe segment such that it can be transitioned into the reamed hole during pullback. Improper, or absent, consideration of breakover bend geometry may increase the likelihood of the product pipe being overstressed or compromised during the installation process.

In an effort to address the particular pullback challenges revolving around limitations to workspace, JDH&A has assembled a reference worksheet to provide high level guidance to construction contractors. Conceptual breakover guidance for the proposed Schuylkill River crossing is provided in Appendix 1.

# **Appendix 1**

## HDD Plan, Profile, and Overbend Drawing

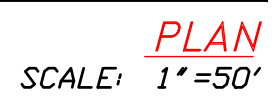


- PROFILE**
- SCALE: 1"=80' HORIZONTAL  
1"=20' VERTICAL
- 
- 160 80 40 0
- 0 10 20
- COMMONWEALTH OF PENNSYLVANIA  
REGISTERED PROFESSIONAL  
JEFFREY S. PUCKETT  
ENGINEER  
No. PE068531
- Jeffrey S. Puckett*  
4/6/2023

ISSUED FOR BID - 04/06/23




## CRITICAL INFORMATION



\* HEIGHTS NOTED ARE FROM GRADE TO BOTTOM OF PIPE

**PROFILE**

SCALE: 1"=50' HORIZONTAL  
1"=20' VERTICAL



100 50 25

ISSUED FOR BID - 04/06/23

PROJECT NO.  
Audubon\2233

SHEET NO.  
2

## Appendix 2

### Installation Loading and Stress Calculations

Loading Scenario	Path Geometry	Drilling Fluid Weight (ppg)	Pulling Load (lbs.)	PRCI Stress Checks
Number 1	As-Designed	9 ppg 12 ppg	43,552 64,203	Pass
Number 2	Worse-Case	9 ppg 12 ppg	48,473 69,381	Pass

# **Installation Stress Scenario**

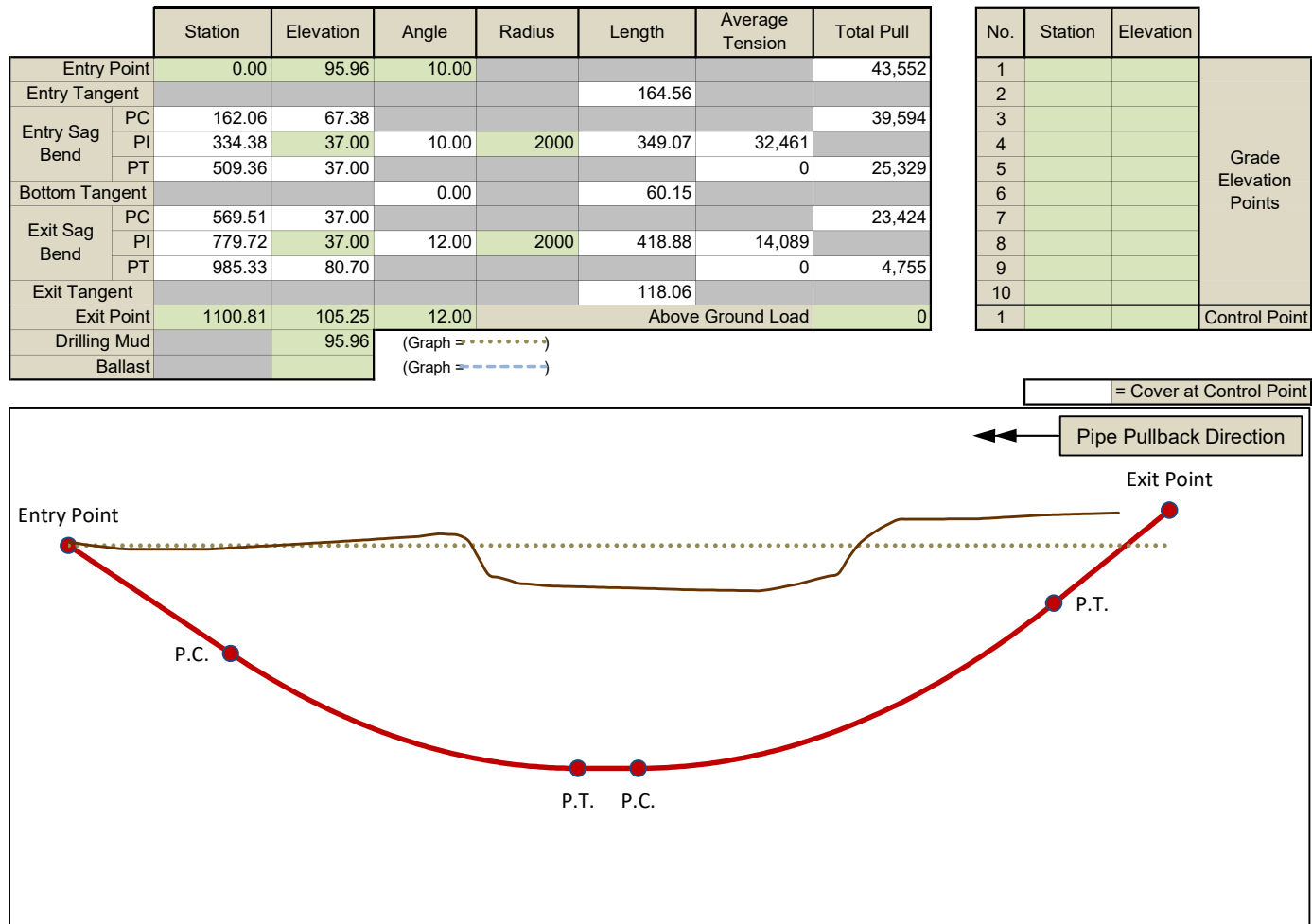
20-inch O.D., 0.500-inch W.T., Grade X-65,  
As-Designed Geometry, 9 ppg mud, Un-ballasted Model

## HDD Installation and Pipe Stress Analysis

Project Information			
Project :	Enbridge Line 1 Replacement Project	User :	LKB
Crossing :	20-inch Schuylkill River Crossing	Date :	3/29/2023
Comments :	Installation stress model based on as-designed drilled path - 9 ppg drilling fluid and no buoyancy control measures		
Line Pipe Properties			
Pipe Outside Diameter =	20.000 in		
Wall Thickness =	0.500 in		
Specified Minimum Yield Strength =	65,000 psi		
Young's Modulus =	2.9E+07 psi		
Moment of Inertia =	1455.91 in <sup>4</sup>		
Pipe Face Surface Area =	30.63 in <sup>2</sup>		
Diameter to Wall Thickness Ratio, D/t =	40		
Poisson's Ratio =	0.3		
Coefficient of Thermal Expansion =	6.5E-06 in/in/°F		
Pipe Weight in Air =	104.13 lb/ft		
Pipe Interior Volume =	1.97 ft <sup>3</sup> /ft		
Pipe Exterior Volume =	2.18 ft <sup>3</sup> /ft		
HDD Installation Properties			
Drilling Mud Density =	9.0 ppg		
	= 67.3 lb/ft <sup>3</sup>		
Ballast Density =	62.4 lb/ft <sup>3</sup>		
Coefficient of Soil Friction =	0.30		
Fluid Drag Coefficient =	0.025 psi		
Ballast Weight =	122.86 lb/ft		
Displaced Mud Weight =	146.87 lb/ft		
Installation Stress Limits <sup>1</sup>			
Tensile Stress Limit, 90% of SMYS, F <sub>t</sub> =	58,500 psi		
For D/t <= 1,500,000/SMYS, F <sub>b</sub> =	48,750 psi	No	
For D/t > 1,500,000/SMYS and <= 3,000,000/SMYS, F <sub>b</sub> =	44,460 psi	Yes	
For D/t > 3,000,000/SMYS and <= 300, F <sub>b</sub> =	43,420 psi	No	
Allowable Bending Stress, F <sub>b</sub> =	44,460 psi		
Elastic Hoop Buckling Stress, F <sub>he</sub> =	15,950 psi		
For F <sub>he</sub> <= 0.55*SMYS, Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950 psi	Yes	
For F <sub>he</sub> > 0.55*SMYS and <= 1.6*SMYS, F <sub>hc</sub> =	32,121 psi	No	
For F <sub>he</sub> > 1.6*SMYS and <= 6.2*SMYS, F <sub>hc</sub> =	16,296 psi	No	
For F <sub>he</sub> > 6.2*SMYS, F <sub>hc</sub> =	65,000 psi	No	
Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950 psi		
Allowable Hoop Buckling Stress, F <sub>hc</sub> /1.5 =	10,633 psi		

<sup>1</sup> Installation limits as defined by the technical report titled, *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, prepared under the sponsorship of the Pipeline Research Committee at the American Gas Association, April 15, 1995, Revised under the sponsorship of the Pipeline Research Council International, Inc., 2015.

## HDD Installation and Pipe Stress Analysis



## HDD Installation and Pipe Stress Analysis

Point	Fluidic Drag	Weight & Weight Friction	Bending Friction	Total Pull	Tensile Stress		Bending Stress		External Hoop Stress		Tensile & Bending Stress		Tensile, Bending & Ext. Hoop Stress	
Entry Point	20,936	4,729	17,887	43,552	1,422	ok	0	ok	0	ok	0.02	ok	0.00	ok
					1,293	ok	0	ok	267	ok	0.02	ok	0.00	ok
PC	17,835	3,872	17,887	39,594										
					1,293	ok	12,083	ok	267	ok	0.29	ok	0.07	ok
					827	ok	12,083	ok	551	ok	0.29	ok	0.07	ok
PT	11,255	5,172	8,902	25,329										
					827	ok	0	ok	551	ok	0.01	ok	0.00	ok
					765	ok	0	ok	551	ok	0.01	ok	0.00	ok
PC	10,121	4,401	8,902	23,424										
					765	ok	12,083	ok	551	ok	0.28	ok	0.07	ok
					155	ok	12,083	ok	143	ok	0.27	ok	0.06	ok
PT	2,225	2,530	0	4,755										
					155	ok	0	ok	143	ok	0.00	ok	0.00	ok
					0	ok	0	ok	-87	ok	0.00	ok	0.00	ok
Exit Point	0	0	0	0										

\*Loads and stresses associated with installation by HDD were analyzed using methods developed by J. D. Hair & Associates, Inc., for the Pipeline Research Committee International (PRCI) which can be found in Section 5 of the report titled PR-277-144507-E01, *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*.

## HDD Installation and Pipe Stress Analysis

Pipe and Installation Properties			
Based on profile design entered in 'Step 2, Drilled Path Input'.			
Pipe Diameter, D = <input style="width: 80px;" type="text" value="20.000"/> in Pipe Weight, W = <input style="width: 80px;" type="text" value="104.1"/> lb/ft Coefficient of Soil Friction, $\mu$ = <input style="width: 80px;" type="text" value="0.30"/>	Fluid Drag Coefficient, $C_d$ = <input style="width: 80px;" type="text" value="0.025"/> psi Ballast Weight / ft Pipe, $W_b$ = <input style="width: 80px;" type="text" value="122.9"/> lb (If Ballasted) Drilling Mud Displaced / ft Pipe, $W_m$ = <input style="width: 80px;" type="text" value="146.9"/> lb (If Submerged) Above Ground Load = <input style="width: 80px;" type="text" value="0"/> lb		
Exit Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="118.1"/> ft Exit Angle, $\theta$ = <input style="width: 80px;" type="text" value="12.0"/> °	Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 80px;" type="text" value="-42.7"/> lb/ft		
Frictional Drag = $W_e L \mu \cos\theta$ = <input style="width: 80px;" type="text" value="1,481"/> lb			
Fluidic Drag = $12 \pi D L C_d$ = <input style="width: 80px;" type="text" value="2,225"/> lb			
Axial Segment Weight = $W_e L \sin\theta$ = <input style="width: 80px;" type="text" value="1,049"/> lb			
<b>Pulling Load on Exit Tangent = <input style="width: 80px;" type="text" value="4,755"/> lb</b>			
Exit Sag Bend - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="418.9"/> ft Segment Angle with Horizontal, $\theta$ = <input style="width: 80px;" type="text" value="-12.0"/> ° Deflection Angle, $\alpha$ = <input style="width: 80px;" type="text" value="-6.0"/> °	Average Tension, T = <input style="width: 80px;" type="text" value="14,089"/> lb Radius of Curvature, R = <input style="width: 80px;" type="text" value="2,000"/> ft Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 80px;" type="text" value="-42.7"/> lb/ft		
$h = R [1 - \cos(\alpha/2)]$ = <input style="width: 80px;" type="text" value="10.96"/> ft			
$j = [(E I) / T]^{1/2}$ = <input style="width: 80px;" type="text" value="1,731"/>			
$Y = [18 (L)^2] - [(j)^2 (1 - \cosh(U/2))^{-1}]$ = <input style="width: 80px;" type="text" value="1.5E+06"/>			
$X = (3 L) - [(j / 2) \tanh(U/2)]$ = <input style="width: 80px;" type="text" value="481.06"/>			
$U = (12 L) / j$ = <input style="width: 80px;" type="text" value="2.90"/>			
$N = [(T h) - W_e \cos\theta (Y/144)] / (X / 12)$ = <input style="width: 80px;" type="text" value="14,836"/> lb			
Bending Frictional Drag = $2 \mu N$ = <input style="width: 80px;" type="text" value="8,902"/> lb			
Fluidic Drag = $12 \pi D L C_d$ = <input style="width: 80px;" type="text" value="7,896"/> lb			
Axial Segment Weight = $W_e L \sin\theta$ = <input style="width: 80px;" type="text" value="1,871"/> lb			
<b>Pulling Load on Exit Sag Bend = <input style="width: 80px;" type="text" value="18,669"/> lb</b>			
<b>Total Pulling Load = <input style="width: 80px;" type="text" value="23,424"/> lb</b>			
Bottom Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="60.2"/> ft      Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 80px;" type="text" value="-42.7"/> lb/ft			
Frictional Drag = $W_e L \mu$ = <input style="width: 80px;" type="text" value="771"/> lb			
Fluidic Drag = $12 \pi D L C_d$ = <input style="width: 80px;" type="text" value="1,134"/> lb			
Axial Segment Weight = $W_e L \sin\theta$ = <input style="width: 80px;" type="text" value="0"/> lb			
<b>Pulling Load on Bottom Tangent = <input style="width: 80px;" type="text" value="1,905"/> lb</b>			
<b>Total Pulling Load = <input style="width: 80px;" type="text" value="25,329"/> lb</b>			

### Step 4, Pulling Load Summary

## HDD Installation and Pipe Stress Analysis

### Entry Sag Bend - Summary of Pulling Load Calculations

Segment Length, L =	349.1	ft	Average Tension, T =	32,461	lb
Segment Angle with Horizontal, $\theta$ =	10.0	°	Radius of Curvature, R =	2,000	ft
Deflection Angle, $\alpha$ =	5.0	°	Effective Weight, $W_e = W + W_b - W_m$ =	-42.7	lb/ft

$h = R [1 - \cos(\alpha/2)] =$	7.61	ft	$j = [(E I) / T]^{1/2} =$	1,140
$Y = [18 (L)^2] - [(j)^2 (1 - \cosh(U/2))^{-1}] =$	1.3E+06		$X = (3 L) - [(j / 2) \tanh(U/2)] =$	505.22
$U = (12 L) / j =$	3.67		$N = [(T h) - W_e \cos \theta (Y/144)] / (X / 12) =$	14,976 lb
Bending Frictional Drag = $2 \mu N =$ 8,986 lb				
Fluidic Drag = $12 \pi D L C_d =$ 6,580 lb				
Axial Segment Weight = $W_e L \sin \theta =$ -1,300 lb				
Negative value indicates axial weight applied in direction of installation				
<b>Pulling Load on Entry Sag Bend = 14,265 lb</b>				
<b>Total Pulling Load = 39,594 lb</b>				

### Entry Tangent - Summary of Pulling Load Calculations

Segment Length, L =	164.6	ft	Effective Weight, $W_e = W + W_b - W_m$ =	-42.7	lb/ft
Entry Angle, $\theta$ =	10.0	°			

Frictional Drag = $W_e L \mu \cos \theta =$	2,078	lb	
Fluidic Drag = $12 \pi D L C_d =$	3,102	lb	
Axial Segment Weight = $W_e L \sin \theta =$	-1,221	lb	Negative value indicates axial weight applied in direction of installation
<b>Pulling Load on Entry Tangent = 3,958 lb</b>			
<b>Total Pulling Load = 43,552 lb</b>			

### Summary of Calculated Stress vs. Allowable Stress

	Tensile Stress		Bending Stress		External Hoop Stress		Combined Tensile & Bending		Combined Tensile, Bending & Ext. Hoop	
Entry Point	1,422	ok	0	ok	0	ok	0.02	ok	0.00	ok
	1,293	ok	0	ok	267	ok	0.02	ok	0.00	ok
PC	1,293	ok	12,083	ok	267	ok	0.29	ok	0.07	ok
	827	ok	12,083	ok	551	ok	0.29	ok	0.07	ok
PT	827	ok	0	ok	551	ok	0.01	ok	0.00	ok
	765	ok	0	ok	551	ok	0.01	ok	0.00	ok
PC	765	ok	12,083	ok	551	ok	0.28	ok	0.07	ok
	155	ok	12,083	ok	143	ok	0.27	ok	0.06	ok
PT	155	ok	0	ok	143	ok	0.00	ok	0.00	ok
	0	ok	0	ok	-87	ok	0.00	ok	0.00	ok
Exit Point	0	ok	0	ok	-87	ok	0.00	ok	0.00	ok

## Step 4, Pulling Load Summary

# **Installation Stress Scenario**

20-inch O.D., 0.500-inch W.T., Grade X-65,  
As-Designed Geometry, 12 ppg mud, Un-ballasted Model

## HDD Installation and Pipe Stress Analysis

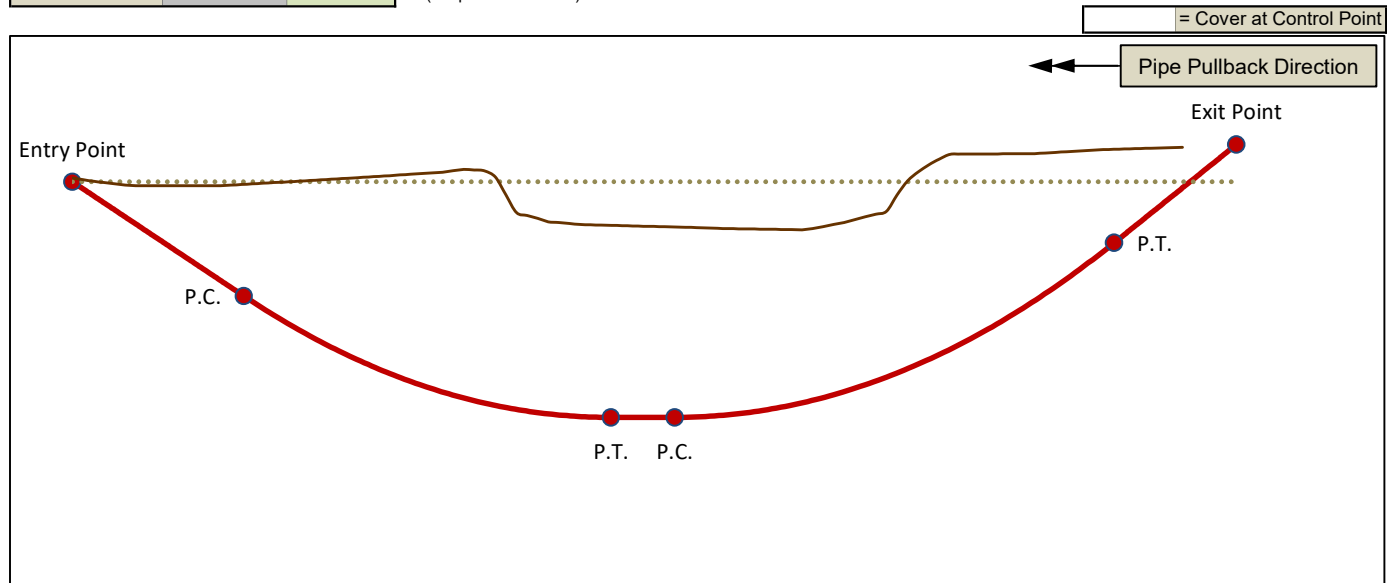
Project Information			
Project :	Enbridge Line 1 Replacement Project	User :	IDS
Crossing :	20-inch Schuylkill River Crossing	Date :	3/31/2023
Comments :	Installation stress model based on as-designed drilled path - 12 ppg drilling fluid and no buoyancy control measures		
Line Pipe Properties			
Pipe Outside Diameter =	20.000 in		
Wall Thickness =	0.500 in		
Specified Minimum Yield Strength =	65,000 psi		
Young's Modulus =	2.9E+07 psi		
Moment of Inertia =	1455.91 in <sup>4</sup>		
Pipe Face Surface Area =	30.63 in <sup>2</sup>		
Diameter to Wall Thickness Ratio, D/t =	40		
Poisson's Ratio =	0.3		
Coefficient of Thermal Expansion =	6.5E-06 in/in/°F		
Pipe Weight in Air =	104.13 lb/ft		
Pipe Interior Volume =	1.97 ft <sup>3</sup> /ft		
Pipe Exterior Volume =	2.18 ft <sup>3</sup> /ft		
HDD Installation Properties			
Drilling Mud Density =	12.0 ppg		
	= 89.8 lb/ft <sup>3</sup>		
Ballast Density =	62.4 lb/ft <sup>3</sup>		
Coefficient of Soil Friction =	0.30		
Fluid Drag Coefficient =	0.025 psi		
Ballast Weight =	122.86 lb/ft		
Displaced Mud Weight =	195.83 lb/ft		
Installation Stress Limits <sup>1</sup>			
Tensile Stress Limit, 90% of SMYS, F <sub>t</sub> =	58,500 psi		
For D/t <= 1,500,000/SMYS, F <sub>b</sub> =	48,750 psi	No	
For D/t > 1,500,000/SMYS and <= 3,000,000/SMYS, F <sub>b</sub> =	44,460 psi	Yes	
For D/t > 3,000,000/SMYS and <= 300, F <sub>b</sub> =	43,420 psi	No	
Allowable Bending Stress, F <sub>b</sub> =	44,460 psi		
Elastic Hoop Buckling Stress, F <sub>he</sub> =	15,950 psi		
For F <sub>he</sub> <= 0.55*SMYS, Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950 psi	Yes	
For F <sub>he</sub> > 0.55*SMYS and <= 1.6*SMYS, F <sub>hc</sub> =	32,121 psi	No	
For F <sub>he</sub> > 1.6*SMYS and <= 6.2*SMYS, F <sub>hc</sub> =	16,296 psi	No	
For F <sub>he</sub> > 6.2*SMYS, F <sub>hc</sub> =	65,000 psi	No	
Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950 psi		
Allowable Hoop Buckling Stress, F <sub>hc</sub> /1.5 =	10,633 psi		

<sup>1</sup> Installation limits as defined by the technical report titled, *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, prepared under the sponsorship of the Pipeline Research Committee at the American Gas Association, April 15, 1995, Revised under the sponsorship of the Pipeline Research Council International, Inc., 2015.

## HDD Installation and Pipe Stress Analysis

	Station	Elevation	Angle	Radius	Length	Average Tension	Total Pull
Entry Point	0.00	95.96	10.00				64,203
Entry Tangent					164.56		
Entry Sag Bend	PC	162.06	67.38				59,263
	PI	334.38	37.00	10.00	2000	349.07	49,283
	PT	509.36	37.00			0	39,302
Bottom Tangent			0.00		60.15		
Exit Sag Bend	PC	569.51	37.00				36,513
	PI	779.72	37.00	12.00	2000	418.88	22,083
	PT	985.33	80.70			0	7,653
Exit Tangent					118.06		
Exit Point	1100.81	105.25	12.00	Above Ground Load			0
Drilling Mud		95.96	(Graph = .....)				
Ballast			(Graph = - - - - -)				

No.	Station	Elevation	
1			Grade Elevation Points
2			
3			
4			
5			
6			
7			
8			
9			
10			
1			Control Point



## HDD Installation and Pipe Stress Analysis

Point	Fluidic Drag	Weight & Weight Friction	Bending Friction	Total Pull	Tensile Stress		Bending Stress		External Hoop Stress		Tensile & Bending Stress		Tensile, Bending & Ext. Hoop Stress	
Entry Point	20,936	10,145	33,121	64,203	2,096	ok	0	ok	0	ok	0.04	ok	0.00	ok
					1,935	ok	0	ok	356	ok	0.03	ok	0.00	ok
PC	17,835	8,307	33,121	59,263										
					1,935	ok	12,083	ok	356	ok	0.30	ok	0.08	ok
					1,283	ok	12,083	ok	735	ok	0.29	ok	0.08	ok
PT	11,255	11,097	16,950	39,302										
					1,283	ok	0	ok	735	ok	0.02	ok	0.01	ok
					1,192	ok	0	ok	735	ok	0.02	ok	0.01	ok
PC	10,121	9,442	16,950	36,513										
					1,192	ok	12,083	ok	735	ok	0.29	ok	0.08	ok
					250	ok	12,083	ok	190	ok	0.28	ok	0.06	ok
PT	2,225	5,427	0	7,653										
					250	ok	0	ok	190	ok	0.00	ok	0.00	ok
					0	ok	0	ok	-116	ok	0.00	ok	0.00	ok
Exit Point	0	0	0	0										

\*Loads and stresses associated with installation by HDD were analyzed using methods developed by J. D. Hair & Associates, Inc., for the Pipeline Research Committee International (PRCI) which can be found in Section 5 of the report titled PR-277-144507-E01, *Installation of Pipelines by Horizontal Directional Drilling , An Engineering Design Guide* .

## HDD Installation and Pipe Stress Analysis

Pipe and Installation Properties			
Based on profile design entered in 'Step 2, Drilled Path Input'.			
Pipe Diameter, D = <input style="width: 80px;" type="text" value="20.000"/> in Pipe Weight, W = <input style="width: 80px;" type="text" value="104.1"/> lb/ft Coefficient of Soil Friction, $\mu$ = <input style="width: 80px;" type="text" value="0.30"/>	Fluid Drag Coefficient, $C_d$ = <input style="width: 80px;" type="text" value="0.025"/> psi Ballast Weight / ft Pipe, $W_b$ = <input style="width: 80px;" type="text" value="122.9"/> lb (If Ballasted) Drilling Mud Displaced / ft Pipe, $W_m$ = <input style="width: 80px;" type="text" value="195.8"/> lb (If Submerged) Above Ground Load = <input style="width: 80px;" type="text" value="0"/> lb		
Exit Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="118.1"/> ft Exit Angle, $\theta$ = <input style="width: 80px;" type="text" value="12.0"/> °	Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-91.7"/> lb/ft		
Frictional Drag = $W_e L \mu \cos\theta$ = <input style="width: 100px;" type="text" value="3,177"/> lb			
Fluidic Drag = $12 \pi D L C_d$ = <input style="width: 100px;" type="text" value="2,225"/> lb			
Axial Segment Weight = $W_e L \sin\theta$ = <input style="width: 100px;" type="text" value="2,251"/> lb			
<b>Pulling Load on Exit Tangent = <input style="width: 100px;" type="text" value="7,653"/> lb</b>			
Exit Sag Bend - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="418.9"/> ft Segment Angle with Horizontal, $\theta$ = <input style="width: 80px;" type="text" value="-12.0"/> ° Deflection Angle, $\alpha$ = <input style="width: 80px;" type="text" value="-6.0"/> °	Average Tension, T = <input style="width: 80px;" type="text" value="22,083"/> lb Radius of Curvature, R = <input style="width: 80px;" type="text" value="2,000"/> ft Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-91.7"/> lb/ft		
$h = R [1 - \cos(\alpha/2)]$ = <input style="width: 100px;" type="text" value="10.96"/> ft			
$j = [(E I) / T]^{1/2}$ = <input style="width: 100px;" type="text" value="1,383"/>			
$Y = [18 (L)^2] - [(j)^2 (1 - \cosh(U/2))^{-1}]$ = <input style="width: 100px;" type="text" value="1.9E+06"/>			
$X = (3 L) - [(j / 2) \tanh(U/2)]$ = <input style="width: 100px;" type="text" value="600.81"/>			
$U = (12 L) / j$ = <input style="width: 100px;" type="text" value="3.64"/>			
$N = [(T h) - W_e \cos\theta (Y/144)] / (X / 12)$ = <input style="width: 100px;" type="text" value="28,251"/> lb			
Bending Frictional Drag = $2 \mu N$ = <input style="width: 100px;" type="text" value="16,950"/> lb			
Fluidic Drag = $12 \pi D L C_d$ = <input style="width: 100px;" type="text" value="7,896"/> lb			
Axial Segment Weight = $W_e L \sin\theta$ = <input style="width: 100px;" type="text" value="4,015"/> lb			
<b>Pulling Load on Exit Sag Bend = <input style="width: 100px;" type="text" value="28,861"/> lb</b>			
<b>Total Pulling Load = <input style="width: 100px;" type="text" value="36,513"/> lb</b>			
Bottom Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="60.2"/> ft      Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-91.7"/> lb/ft			
Frictional Drag = $W_e L \mu$ = <input style="width: 100px;" type="text" value="1,655"/> lb			
Fluidic Drag = $12 \pi D L C_d$ = <input style="width: 100px;" type="text" value="1,134"/> lb			
Axial Segment Weight = $W_e L \sin\theta$ = <input style="width: 100px;" type="text" value="0"/> lb			
<b>Pulling Load on Bottom Tangent = <input style="width: 100px;" type="text" value="2,789"/> lb</b>			
<b>Total Pulling Load = <input style="width: 100px;" type="text" value="39,302"/> lb</b>			

### Step 4, Pulling Load Summary

## HDD Installation and Pipe Stress Analysis

### Entry Sag Bend - Summary of Pulling Load Calculations

Segment Length, L =	349.1	ft	Average Tension, T =	49,283	lb
Segment Angle with Horizontal, $\theta$ =	10.0	°	Radius of Curvature, R =	2,000	ft
Deflection Angle, $\alpha$ =	5.0	°	Effective Weight, $W_e = W + W_b - W_m$ =	-91.7	lb/ft

h = R [1 - cos( $\alpha/2$ )] =	7.61	ft	j = [(E I) / T] <sup>1/2</sup> =	926	
Y = [18 (L) <sup>2</sup> ] - [(j) <sup>2</sup> (1 - cosh(U/2)) <sup>-1</sup> ] =	1.5E+06		X = (3 L) - [(j / 2) tanh(U/2)] =	594.32	
U = (12 L) / j =	4.53		N = [(T h) - W <sub>e</sub> cos $\theta$ (Y/144)] / (X / 12) =	26,951	lb
Bending Frictional Drag = 2 $\mu$ N =	16,171	lb			
Fluidic Drag = 12 $\pi$ D L C <sub>d</sub> =	6,580	lb			
Axial Segment Weight = W <sub>e</sub> L sin $\theta$ =	-2,790	lb	Negative value indicates axial weight applied in direction of installation		
<b>Pulling Load on Entry Sag Bend =</b>	<b>19,961</b>	<b>lb</b>			
<b>Total Pulling Load =</b>	<b>59,263</b>	<b>lb</b>			

### Entry Tangent - Summary of Pulling Load Calculations

Segment Length, L =	164.6	ft	Effective Weight, $W_e = W + W_b - W_m$ =	-91.7	lb/ft
Entry Angle, $\theta$ =	10.0	°			

Frictional Drag = W <sub>e</sub> L $\mu$ cos $\theta$ =	4,458	lb			
Fluidic Drag = 12 $\pi$ D L C <sub>d</sub> =	3,102	lb			
Axial Segment Weight = W <sub>e</sub> L sin $\theta$ =	-2,620	lb	Negative value indicates axial weight applied in direction of installation		
<b>Pulling Load on Entry Tangent =</b>	<b>4,940</b>	<b>lb</b>			
<b>Total Pulling Load =</b>	<b>64,203</b>	<b>lb</b>			

### Summary of Calculated Stress vs. Allowable Stress

	Tensile Stress		Bending Stress		External Hoop Stress		Combined Tensile & Bending		Combined Tensile, Bending & Ext. Hoop	
Entry Point	2,096	ok	0	ok	0	ok	0.04	ok	0.00	ok
	1,935	ok	0	ok	356	ok	0.03	ok	0.00	ok
PC	1,935	ok	12,083	ok	356	ok	0.30	ok	0.08	ok
	1,283	ok	12,083	ok	735	ok	0.29	ok	0.08	ok
PT	1,283	ok	0	ok	735	ok	0.02	ok	0.01	ok
	1,192	ok	0	ok	735	ok	0.02	ok	0.01	ok
PC	1,192	ok	12,083	ok	735	ok	0.29	ok	0.08	ok
	250	ok	12,083	ok	190	ok	0.28	ok	0.06	ok
PT	250	ok	0	ok	190	ok	0.00	ok	0.00	ok
	0	ok	0	ok	-116	ok	0.00	ok	0.00	ok
Exit Point										

## Step 4, Pulling Load Summary

# **Installation Stress Scenario**

20-inch O.D., 0.500-inch W.T., Grade X-65,  
Worse-Case Geometry, 9 ppg mud, Un-ballasted Model

## HDD Installation and Pipe Stress Analysis

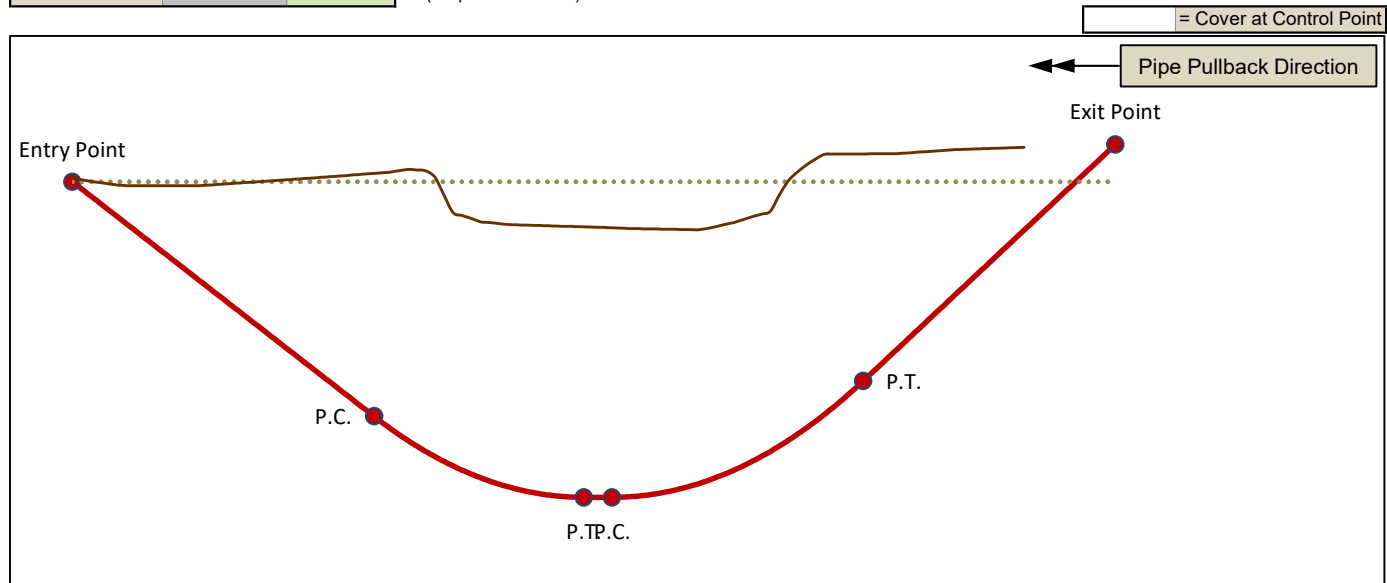
Project Information			
Project :	Enbridge Line 1 Replacement Project	User :	IDS
Crossing :	20-inch Schuylkill River Crossing	Date :	3/31/2023
Comments :	Installation stress model based on worse-case scenario - 20 feet deeper, 50 feet longer, and at the minimum radius (1,333 feet) - 9 ppg drilling fluid and no buoyancy control measures		
Line Pipe Properties			
Pipe Outside Diameter =	20.000	in	
Wall Thickness =	0.500	in	
Specified Minimum Yield Strength =	65,000	psi	
Young's Modulus =	2.9E+07	psi	
Moment of Inertia =	1455.91	in <sup>4</sup>	
Pipe Face Surface Area =	30.63	in <sup>2</sup>	
Diameter to Wall Thickness Ratio, D/t =	40		
Poisson's Ratio =	0.3		
Coefficient of Thermal Expansion =	6.5E-06	in/in/°F	
Pipe Weight in Air =	104.13	lb/ft	
Pipe Interior Volume =	1.97	ft <sup>3</sup> /ft	
Pipe Exterior Volume =	2.18	ft <sup>3</sup> /ft	
HDD Installation Properties			
Drilling Mud Density =	9.0	ppg	
	=	67.3	lb/ft <sup>3</sup>
Ballast Density =	62.4	lb/ft <sup>3</sup>	
Coefficient of Soil Friction =	0.30		
Fluid Drag Coefficient =	0.025	psi	
Ballast Weight =	122.86	lb/ft	
Displaced Mud Weight =	146.87	lb/ft	
Installation Stress Limits <sup>1</sup>			
Tensile Stress Limit, 90% of SMYS, F <sub>t</sub> =	58,500	psi	
For D/t <= 1,500,000/SMYS, F <sub>b</sub> =	48,750	psi	No
For D/t > 1,500,000/SMYS and <= 3,000,000/SMYS, F <sub>b</sub> =	44,460	psi	Yes
For D/t > 3,000,000/SMYS and <= 300, F <sub>b</sub> =	43,420	psi	No
Allowable Bending Stress, F <sub>b</sub> =	44,460	psi	
Elastic Hoop Buckling Stress, F <sub>he</sub> =	15,950	psi	
For F <sub>he</sub> <= 0.55*SMYS, Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950	psi	Yes
For F <sub>he</sub> > 0.55*SMYS and <= 1.6*SMYS, F <sub>hc</sub> =	32,121	psi	No
For F <sub>he</sub> > 1.6*SMYS and <= 6.2*SMYS, F <sub>hc</sub> =	16,296	psi	No
For F <sub>he</sub> > 6.2*SMYS, F <sub>hc</sub> =	65,000	psi	No
Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950	psi	
Allowable Hoop Buckling Stress, F <sub>hc</sub> /1.5 =	10,633	psi	

<sup>1</sup> Installation limits as defined by the technical report titled, *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, prepared under the sponsorship of the Pipeline Research Committee at the American Gas Association, April 15, 1995, Revised under the sponsorship of the Pipeline Research Council International, Inc., 2015.

## HDD Installation and Pipe Stress Analysis

	Station	Elevation	Angle	Radius	Length	Average Tension	Total Pull
Entry Point	-25.00	95.96	10.00				48,473
Entry Tangent					338.09		
Entry Sag Bend	PC	307.95	37.25				40,340
	PI	422.80	17.00	10.00	1333	232.65	33,981
	PT	539.43	17.00				0
Bottom Tangent			0.00		31.10		27,622
Exit Sag Bend	PC	570.52	17.00				26,638
	PI	710.63	17.00	12.00	1333	279.18	19,045
	PT	847.67	46.13				0
Exit Tangent					284.36		11,453
Exit Point	1125.81	105.25	12.00	Above Ground Load			0
Drilling Mud		95.96	(Graph = .....)				
Ballast			(Graph = - - - - -)				

No.	Station	Elevation	
1			Grade Elevation Points
2			
3			
4			
5			
6			
7			
8			
9			
10			
1			Control Point



## HDD Installation and Pipe Stress Analysis

Point	Fluidic Drag	Weight & Weight Friction	Bending Friction	Total Pull	Tensile Stress		Bending Stress		External Hoop Stress		Tensile & Bending Stress		Tensile, Bending & Ext. Hoop Stress	
Entry Point	21,967	8,632	17,873	48,473	1,582	ok	0	ok	0	ok	0.03	ok	0.00	ok
					1,317	ok	0	ok	549	ok	0.02	ok	0.00	ok
PC	15,594	6,872	17,873	40,340										
					1,317	ok	18,130	ok	549	ok	0.43	ok	0.15	ok
					902	ok	18,130	ok	738	ok	0.42	ok	0.15	ok
PT	11,209	7,739	8,675	27,622										
					902	ok	0	ok	738	ok	0.02	ok	0.01	ok
					870	ok	0	ok	738	ok	0.01	ok	0.01	ok
PC	10,622	7,340	8,675	26,638										
					870	ok	18,130	ok	738	ok	0.42	ok	0.15	ok
					374	ok	18,130	ok	466	ok	0.41	ok	0.13	ok
PT	5,360	6,093	0	11,453										
					374	ok	0	ok	466	ok	0.01	ok	0.00	ok
					0	ok	0	ok	-87	ok	0.00	ok	0.00	ok
Exit Point	0	0	0	0										

\*Loads and stresses associated with installation by HDD were analyzed using methods developed by J. D. Hair & Associates, Inc., for the Pipeline Research Committee International (PRCI) which can be found in Section 5 of the report titled PR-277-144507-E01, *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*.

## HDD Installation and Pipe Stress Analysis

Pipe and Installation Properties			
Based on profile design entered in 'Step 2, Drilled Path Input'.			
Pipe Diameter, D = <input style="width: 80px;" type="text" value="20.000"/> in Pipe Weight, W = <input style="width: 80px;" type="text" value="104.1"/> lb/ft Coefficient of Soil Friction, $\mu$ = <input style="width: 80px;" type="text" value="0.30"/>	Fluid Drag Coefficient, $C_d$ = <input style="width: 80px;" type="text" value="0.025"/> psi Ballast Weight / ft Pipe, $W_b$ = <input style="width: 80px;" type="text" value="122.9"/> lb (If Ballasted) Drilling Mud Displaced / ft Pipe, $W_m$ = <input style="width: 80px;" type="text" value="146.9"/> lb (If Submerged) Above Ground Load = <input style="width: 80px;" type="text" value="0"/> lb		
Exit Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="284.4"/> ft Exit Angle, $\theta$ = <input style="width: 80px;" type="text" value="12.0"/> °	Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-42.7"/> lb/ft		
<div style="margin-bottom: 10px;">Frictional Drag = <math>W_e L \mu \cos\theta</math> = <input style="width: 100px;" type="text" value="3,566"/> lb</div> <div style="margin-bottom: 10px;">Fluidic Drag = <math>12 \pi D L C_d</math> = <input style="width: 100px;" type="text" value="5,360"/> lb</div> <div style="margin-bottom: 10px;">Axial Segment Weight = <math>W_e L \sin\theta</math> = <input style="width: 100px;" type="text" value="2,527"/> lb</div> <div style="margin-bottom: 10px;"><b>Pulling Load on Exit Tangent = <input style="width: 100px;" type="text" value="11,453"/> lb</b></div>			
Exit Sag Bend - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="279.2"/> ft Segment Angle with Horizontal, $\theta$ = <input style="width: 80px;" type="text" value="-12.0"/> ° Deflection Angle, $\alpha$ = <input style="width: 80px;" type="text" value="-6.0"/> °	Average Tension, T = <input style="width: 80px;" type="text" value="19,045"/> lb Radius of Curvature, R = <input style="width: 80px;" type="text" value="1,333"/> ft Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-42.7"/> lb/ft		
<div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <div> <math>h = R [1 - \cos(\alpha/2)]</math> = <input style="width: 100px;" type="text" value="7.30"/> ft                             </div> <div> <math>j = [(E I) / T]^{1/2}</math> = <input style="width: 100px;" type="text" value="1,489"/> </div> </div> <div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <div> <math>Y = [18 (L)^2] - [(j)^2 (1 - \cosh(U/2))^{-1}]</math> = <input style="width: 100px;" type="text" value="4.9E+05"/> </div> <div> <math>X = (3 L) - [(j / 2) \tanh(U/2)]</math> = <input style="width: 100px;" type="text" value="235.04"/> </div> </div> <div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <div> <math>U = (12 L) / j</math> = <input style="width: 100px;" type="text" value="2.25"/> </div> <div> <math>N = [(T h) - W_e \cos\theta (Y/144)] / (X / 12)</math> = <input style="width: 100px;" type="text" value="14,458"/> lb                             </div> </div> <div style="margin-bottom: 10px;">Bending Frictional Drag = <math>2 \mu N</math> = <input style="width: 100px;" type="text" value="8,675"/> lb</div> <div style="margin-bottom: 10px;">Fluidic Drag = <math>12 \pi D L C_d</math> = <input style="width: 100px;" type="text" value="5,262"/> lb</div> <div style="margin-bottom: 10px;">Axial Segment Weight = <math>W_e L \sin\theta</math> = <input style="width: 100px;" type="text" value="1,247"/> lb</div> <div style="margin-bottom: 10px;"> <b>Pulling Load on Exit Sag Bend = <input style="width: 100px;" type="text" value="15,184"/> lb</b>  <b>Total Pulling Load = <input style="width: 100px;" type="text" value="26,638"/> lb</b> </div>			
Bottom Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="31.1"/> ft      Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-42.7"/> lb/ft			
<div style="margin-bottom: 10px;">Frictional Drag = <math>W_e L \mu</math> = <input style="width: 100px;" type="text" value="399"/> lb</div> <div style="margin-bottom: 10px;">Fluidic Drag = <math>12 \pi D L C_d</math> = <input style="width: 100px;" type="text" value="586"/> lb</div> <div style="margin-bottom: 10px;">Axial Segment Weight = <math>W_e L \sin\theta</math> = <input style="width: 100px;" type="text" value="0"/> lb</div> <div style="margin-bottom: 10px;"> <b>Pulling Load on Bottom Tangent = <input style="width: 100px;" type="text" value="985"/> lb</b>  <b>Total Pulling Load = <input style="width: 100px;" type="text" value="27,622"/> lb</b> </div>			

### Step 4, Pulling Load Summary

## HDD Installation and Pipe Stress Analysis

### Entry Sag Bend - Summary of Pulling Load Calculations

Segment Length, L =	232.7	ft	Average Tension, T =	33,981	lb
Segment Angle with Horizontal, $\theta$ =	10.0	°	Radius of Curvature, R =	1,333	ft
Deflection Angle, $\alpha$ =	5.0	°	Effective Weight, $W_e = W + W_b - W_m$ =	-42.7	lb/ft

h = R [1 - cos( $\alpha/2$ )] =	5.07	ft	j = [(E I) / T] <sup>1/2</sup> =	1,115	
Y = [18 (L) <sup>2</sup> ] - [(j) <sup>2</sup> (1 - cosh(U/2)) <sup>-1</sup> ] =	3.9E+05		X = (3 L) - [(j / 2) tanh(U/2)] =	224.82	
U = (12 L) / j =	2.50		N = [(T h) - W <sub>e</sub> cos $\theta$ (Y/144)] / (X / 12) =	15,331	lb
Bending Frictional Drag = 2 $\mu$ N =	9,199	lb			
Fluidic Drag = 12 $\pi$ D L C <sub>d</sub> =	4,385	lb			
Axial Segment Weight = W <sub>e</sub> L sin $\theta$ =	-867	lb	Negative value indicates axial weight applied in direction of installation		
<b>Pulling Load on Entry Sag Bend =</b>	<b>12,717</b>	<b>lb</b>			
<b>Total Pulling Load =</b>	<b>40,340</b>	<b>lb</b>			

### Entry Tangent - Summary of Pulling Load Calculations

Segment Length, L =	338.1	ft	Effective Weight, $W_e = W + W_b - W_m$ =	-42.7	lb/ft
Entry Angle, $\theta$ =	10.0	°			

Frictional Drag = W <sub>e</sub> L $\mu$ cos $\theta$ =	4,269	lb			
Fluidic Drag = 12 $\pi$ D L C <sub>d</sub> =	6,373	lb			
Axial Segment Weight = W <sub>e</sub> L sin $\theta$ =	-2,509	lb	Negative value indicates axial weight applied in direction of installation		
<b>Pulling Load on Entry Tangent =</b>	<b>8,133</b>	<b>lb</b>			
<b>Total Pulling Load =</b>	<b>48,473</b>	<b>lb</b>			

### Summary of Calculated Stress vs. Allowable Stress

	Tensile Stress		Bending Stress		External Hoop Stress		Combined Tensile & Bending		Combined Tensile, Bending & Ext. Hoop	
Entry Point	1,582	ok	0	ok	0	ok	0.03	ok	0.00	ok
	1,317	ok	0	ok	549	ok	0.02	ok	0.00	ok
PC	1,317	ok	18,130	ok	549	ok	0.43	ok	0.15	ok
	902	ok	18,130	ok	738	ok	0.42	ok	0.15	ok
PT	902	ok	0	ok	738	ok	0.02	ok	0.01	ok
	870	ok	0	ok	738	ok	0.01	ok	0.01	ok
PC	870	ok	18,130	ok	738	ok	0.42	ok	0.15	ok
	374	ok	18,130	ok	466	ok	0.41	ok	0.13	ok
PT	374	ok	0	ok	466	ok	0.01	ok	0.00	ok
	0	ok	0	ok	-87	ok	0.00	ok	0.00	ok
Exit Point										

## Step 4, Pulling Load Summary

# **Installation Stress Scenario**

20-inch O.D., 0.500-inch W.T., Grade X-65,  
Worse-Case Geometry, 12 ppg mud, Un-ballasted Model

## HDD Installation and Pipe Stress Analysis

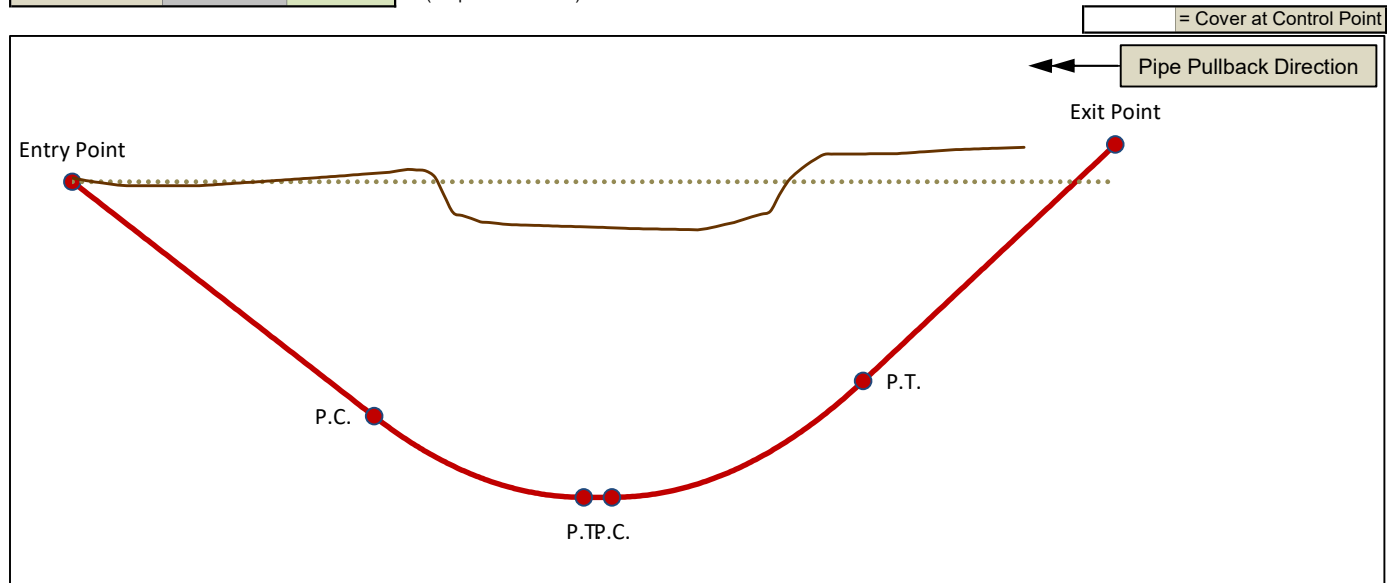
Project Information			
Project :	Enbridge Line 1 Replacement Project	User :	IDS
Crossing :	20-inch Schuylkill River Crossing	Date :	3/29/2023
Comments :	Installation stress model based on worse-case scenario - 20 feet deeper, 50 feet longer, and at the minimum radius (1,333 feet) - 12 ppg drilling fluid and no buoyancy control measures		
Line Pipe Properties			
Pipe Outside Diameter =	20.000	in	
Wall Thickness =	0.500	in	
Specified Minimum Yield Strength =	65,000	psi	
Young's Modulus =	2.9E+07	psi	
Moment of Inertia =	1455.91	in <sup>4</sup>	
Pipe Face Surface Area =	30.63	in <sup>2</sup>	
Diameter to Wall Thickness Ratio, D/t =	40		
Poisson's Ratio =	0.3		
Coefficient of Thermal Expansion =	6.5E-06	in/in/°F	
Pipe Weight in Air =	104.13	lb/ft	
Pipe Interior Volume =	1.97	ft <sup>3</sup> /ft	
Pipe Exterior Volume =	2.18	ft <sup>3</sup> /ft	
HDD Installation Properties			
Drilling Mud Density =	12.0	ppg	
	=	89.8	lb/ft <sup>3</sup>
Ballast Density =	62.4	lb/ft <sup>3</sup>	
Coefficient of Soil Friction =	0.30		
Fluid Drag Coefficient =	0.025	psi	
Ballast Weight =	122.86	lb/ft	
Displaced Mud Weight =	195.83	lb/ft	
Installation Stress Limits <sup>1</sup>			
Tensile Stress Limit, 90% of SMYS, F <sub>t</sub> =	58,500	psi	
For D/t <= 1,500,000/SMYS, F <sub>b</sub> =	48,750	psi	No
For D/t > 1,500,000/SMYS and <= 3,000,000/SMYS, F <sub>b</sub> =	44,460	psi	Yes
For D/t > 3,000,000/SMYS and <= 300, F <sub>b</sub> =	43,420	psi	No
Allowable Bending Stress, F <sub>b</sub> =	44,460	psi	
Elastic Hoop Buckling Stress, F <sub>he</sub> =	15,950	psi	
For F <sub>he</sub> <= 0.55*SMYS, Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950	psi	Yes
For F <sub>he</sub> > 0.55*SMYS and <= 1.6*SMYS, F <sub>hc</sub> =	32,121	psi	No
For F <sub>he</sub> > 1.6*SMYS and <= 6.2*SMYS, F <sub>hc</sub> =	16,296	psi	No
For F <sub>he</sub> > 6.2*SMYS, F <sub>hc</sub> =	65,000	psi	No
Critical Hoop Buckling Stress, F <sub>hc</sub> =	15,950	psi	
Allowable Hoop Buckling Stress, F <sub>hc</sub> /1.5 =	10,633	psi	

<sup>1</sup> Installation limits as defined by the technical report titled, *Installation of Pipelines by Horizontal Directional Drilling, An Engineering Design Guide*, prepared under the sponsorship of the Pipeline Research Committee at the American Gas Association, April 15, 1995, Revised under the sponsorship of the Pipeline Research Council International, Inc., 2015.

## HDD Installation and Pipe Stress Analysis

	Station	Elevation	Angle	Radius	Length	Average Tension	Total Pull
Entry Point	-25.00	95.96	10.00				69,381
Entry Tangent					338.09		
Entry Sag Bend	PC	307.95	37.25				59,232
	PI	422.80	17.00	10.00	1333	232.65	50,762
	PT	539.43	17.00				0
Bottom Tangent			0.00		31.10		42,292
Exit Sag Bend	PC	570.52	17.00				40,851
	PI	710.63	17.00	12.00	1333	279.18	29,642
	PT	847.67	46.13				0
Exit Tangent					284.36		18,432
Exit Point	1125.81	105.25	12.00	Above Ground Load			0
Drilling Mud		95.96	(Graph = .....)				
Ballast			(Graph = - - - - -)				

No.	Station	Elevation	Grade Elevation Points
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
1			Control Point



## HDD Installation and Pipe Stress Analysis

Point	Fluidic Drag	Weight & Weight Friction	Bending Friction	Total Pull	Tensile Stress		Bending Stress		External Hoop Stress		Tensile & Bending Stress		Tensile, Bending & Ext. Hoop Stress	
Entry Point	21,967	18,520	28,894	69,381	2,265	ok	0	ok	0	ok	0.04	ok	0.00	ok
					1,934	ok	0	ok	732	ok	0.03	ok	0.01	ok
PC	15,594	14,744	28,894	59,232										
					1,934	ok	18,130	ok	732	ok	0.44	ok	0.16	ok
					1,381	ok	18,130	ok	984	ok	0.43	ok	0.16	ok
PT	11,209	16,604	14,480	42,292										
					1,381	ok	0	ok	984	ok	0.02	ok	0.01	ok
					1,334	ok	0	ok	984	ok	0.02	ok	0.01	ok
PC	10,622	15,748	14,480	40,851										
					1,334	ok	18,130	ok	984	ok	0.43	ok	0.16	ok
					602	ok	18,130	ok	621	ok	0.42	ok	0.14	ok
PT	5,360	13,072	0	18,432										
					602	ok	0	ok	621	ok	0.01	ok	0.00	ok
					0	ok	0	ok	-116	ok	0.00	ok	0.00	ok
Exit Point	0	0	0	0										

\*Loads and stresses associated with installation by HDD were analyzed using methods developed by J. D. Hair & Associates, Inc., for the Pipeline Research Committee International (PRCI) which can be found in Section 5 of the report titled PR-277-144507-E01, *Installation of Pipelines by Horizontal Directional Drilling , An Engineering Design Guide* .

## HDD Installation and Pipe Stress Analysis

Pipe and Installation Properties			
Based on profile design entered in 'Step 2, Drilled Path Input'.			
Pipe Diameter, D = <input style="width: 80px;" type="text" value="20.000"/> in Pipe Weight, W = <input style="width: 80px;" type="text" value="104.1"/> lb/ft Coefficient of Soil Friction, $\mu$ = <input style="width: 80px;" type="text" value="0.30"/>	Fluid Drag Coefficient, $C_d$ = <input style="width: 80px;" type="text" value="0.025"/> psi Ballast Weight / ft Pipe, $W_b$ = <input style="width: 80px;" type="text" value="122.9"/> lb (If Ballasted) Drilling Mud Displaced / ft Pipe, $W_m$ = <input style="width: 80px;" type="text" value="195.8"/> lb (If Submerged) Above Ground Load = <input style="width: 80px;" type="text" value="0"/> lb		
Exit Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="284.4"/> ft Exit Angle, $\theta$ = <input style="width: 80px;" type="text" value="12.0"/> °	Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-91.7"/> lb/ft		
<div style="margin-bottom: 10px;">Frictional Drag = <math>W_e L \mu \cos\theta</math> = <input style="width: 100px;" type="text" value="7,651"/> lb</div> <div style="margin-bottom: 10px;">Fluidic Drag = <math>12 \pi D L C_d</math> = <input style="width: 100px;" type="text" value="5,360"/> lb</div> <div style="margin-bottom: 10px;">Axial Segment Weight = <math>W_e L \sin\theta</math> = <input style="width: 100px;" type="text" value="5,421"/> lb</div> <div style="margin-bottom: 10px;"><b>Pulling Load on Exit Tangent = <input style="width: 100px;" type="text" value="18,432"/> lb</b></div>			
Exit Sag Bend - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="279.2"/> ft Segment Angle with Horizontal, $\theta$ = <input style="width: 80px;" type="text" value="-12.0"/> ° Deflection Angle, $\alpha$ = <input style="width: 80px;" type="text" value="-6.0"/> °	Average Tension, T = <input style="width: 80px;" type="text" value="29,642"/> lb Radius of Curvature, R = <input style="width: 80px;" type="text" value="1,333"/> ft Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-91.7"/> lb/ft		
<div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <div>h = <math>R [1 - \cos(\alpha/2)]</math> = <input style="width: 100px;" type="text" value="7.30"/> ft</div> <div>j = <math>[(E I) / T]^{1/2}</math> = <input style="width: 100px;" type="text" value="1,193"/></div> </div> <div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <div>Y = <math>[18 (L)^2] - [(j)^2 (1 - \cosh(U/2))^{-1}]</math> = <input style="width: 150px;" type="text" value="6.4E+05"/></div> <div>X = <math>(3 L) - [(j / 2) \tanh(U/2)]</math> = <input style="width: 100px;" type="text" value="308.77"/></div> </div> <div style="display: flex; justify-content: space-between; margin-bottom: 10px;"> <div>U = <math>(12 L) / j</math> = <input style="width: 100px;" type="text" value="2.81"/></div> <div>N = <math>[(T h) - W_e \cos\theta (Y/144)] / (X / 12)</math> = <input style="width: 100px;" type="text" value="24,133"/></div> </div> <div style="margin-bottom: 10px;">Bending Frictional Drag = <math>2 \mu N</math> = <input style="width: 100px;" type="text" value="14,480"/> lb</div> <div style="margin-bottom: 10px;">Fluidic Drag = <math>12 \pi D L C_d</math> = <input style="width: 100px;" type="text" value="5,262"/> lb</div> <div style="margin-bottom: 10px;">Axial Segment Weight = <math>W_e L \sin\theta</math> = <input style="width: 100px;" type="text" value="2,676"/> lb</div> <div style="margin-bottom: 10px;"><b>Pulling Load on Exit Sag Bend = <input style="width: 100px;" type="text" value="22,418"/> lb</b></div> <div style="margin-bottom: 10px;"><b>Total Pulling Load = <input style="width: 100px;" type="text" value="40,851"/> lb</b></div>			
Bottom Tangent - Summary of Pulling Load Calculations			
Segment Length, L = <input style="width: 80px;" type="text" value="31.1"/> ft      Effective Weight, $W_e = W + W_b - W_m$ = <input style="width: 100px;" type="text" value="-91.7"/> lb/ft			
<div style="margin-bottom: 10px;">Frictional Drag = <math>W_e L \mu</math> = <input style="width: 100px;" type="text" value="855"/> lb</div> <div style="margin-bottom: 10px;">Fluidic Drag = <math>12 \pi D L C_d</math> = <input style="width: 100px;" type="text" value="586"/> lb</div> <div style="margin-bottom: 10px;">Axial Segment Weight = <math>W_e L \sin\theta</math> = <input style="width: 100px;" type="text" value="0"/> lb</div> <div style="margin-bottom: 10px;"><b>Pulling Load on Bottom Tangent = <input style="width: 100px;" type="text" value="1,442"/> lb</b></div> <div style="margin-bottom: 10px;"><b>Total Pulling Load = <input style="width: 100px;" type="text" value="42,292"/> lb</b></div>			

## Step 4, Pulling Load Summary

## HDD Installation and Pipe Stress Analysis

### Entry Sag Bend - Summary of Pulling Load Calculations

Segment Length, L =	232.7	ft	Average Tension, T =	50,762	lb
Segment Angle with Horizontal, $\theta$ =	10.0	°	Radius of Curvature, R =	1,333	ft
Deflection Angle, $\alpha$ =	5.0	°	Effective Weight, $W_e = W + W_b - W_m$ =	-91.7	lb/ft

h = R [1 - cos( $\alpha/2$ )] =	5.07	ft	j = [(E I) / T] <sup>1/2</sup> =	912
Y = [18 (L) <sup>2</sup> ] - [(j) <sup>2</sup> (1 - cosh(U/2)) <sup>-1</sup> ] =	4.9E+05		X = (3 L) - [(j / 2) tanh(U/2)] =	282.76
U = (12 L) / j =	3.06		N = [(T h) - W <sub>e</sub> cos $\theta$ (Y/144)] / (X / 12) =	24,023
Bending Frictional Drag = 2 $\mu$ N = 14,414 lb				
Fluidic Drag = 12 $\pi$ D L C <sub>d</sub> = 4,385 lb				
Axial Segment Weight = W <sub>e</sub> L sin $\theta$ = -1,859 lb				
Negative value indicates axial weight applied in direction of installation				
<b>Pulling Load on Entry Sag Bend = 16,940 lb</b>				
<b>Total Pulling Load = 59,232 lb</b>				

### Entry Tangent - Summary of Pulling Load Calculations

Segment Length, L =	338.1	ft	Effective Weight, $W_e = W + W_b - W_m$ =	-91.7	lb/ft
Entry Angle, $\theta$ =	10.0	°			

Frictional Drag = W <sub>e</sub> L $\mu$ cos $\theta$ =	9,159	lb	
Fluidic Drag = 12 $\pi$ D L C <sub>d</sub> =	6,373	lb	
Axial Segment Weight = W <sub>e</sub> L sin $\theta$ =	-5,383	lb	Negative value indicates axial weight applied in direction of installation
<b>Pulling Load on Entry Tangent = 10,149 lb</b>			
<b>Total Pulling Load = 69,381 lb</b>			

### Summary of Calculated Stress vs. Allowable Stress

	Tensile Stress		Bending Stress		External Hoop Stress		Combined Tensile & Bending		Combined Tensile, Bending & Ext. Hoop	
Entry Point	2,265	ok	0	ok	0	ok	0.04	ok	0.00	ok
	1,934	ok	0	ok	732	ok	0.03	ok	0.01	ok
PC	1,934	ok	18,130	ok	732	ok	0.44	ok	0.16	ok
	1,381	ok	18,130	ok	984	ok	0.43	ok	0.16	ok
PT	1,381	ok	0	ok	984	ok	0.02	ok	0.01	ok
	1,334	ok	0	ok	984	ok	0.02	ok	0.01	ok
PC	1,334	ok	18,130	ok	984	ok	0.43	ok	0.16	ok
	602	ok	18,130	ok	621	ok	0.42	ok	0.14	ok
PT	602	ok	0	ok	621	ok	0.01	ok	0.00	ok
	0	ok	0	ok	-116	ok	0.00	ok	0.00	ok
Exit Point										

## Step 4, Pulling Load Summary

# **Appendix 3**

## **Operating and Testing Stress Calculations**

## Operating Stress Analysis

**PROJECT:** Audubon/Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing

Pipe Properties	Operation: MAOP Design Radius Check	Operation: MAOP Minimum Radius Check	Operation: MAOP Absolute Minimum Radius Check	Hydrostatic Testing: (2 x MAOP) Absolute Minimum Radius Check
Scenario	Scenario 1	Scenario 2	Scenario 3	Scenario 3
Pipe Outside Diameter =	20.000 in	20.000 in	20.000 in	20.000 in
Wall Thickness =	0.500 in	0.500 in	0.500 in	0.500 in
Specified Minimum Yield Strength =	65,000 psi	65,000 psi	65,000 psi	65,000 psi
Young's Modulus =	2.9E+07 psi	2.9E+07 psi	2.9E+07 psi	2.9E+07 psi
Moment of Inertia =	1455.91 in <sup>4</sup>	1455.91 in <sup>4</sup>	1455.91 in <sup>4</sup>	1455.91 in <sup>4</sup>
Pipe Face Surface Area =	30.63 in <sup>2</sup>	30.63 in <sup>2</sup>	30.63 in <sup>2</sup>	30.63 in <sup>2</sup>
Diameter to Wall Thickness Ratio, D/t =	40	40	40	40
Poisson's Ratio =	0.3	0.3	0.3	0.3
Coefficient of Thermal Expansion =	6.5E-06 in/in/°F	6.5E-06 in/in/°F	6.5E-06 in/in/°F	6.5E-06 in/in/°F
Pipe Weight in Air =	104.13 lb/ft	104.13 lb/ft	104.13 lb/ft	104.13 lb/ft
Pipe Interior Volume =	1.97 ft <sup>3</sup> /ft	1.97 ft <sup>3</sup> /ft	1.97 ft <sup>3</sup> /ft	1.97 ft <sup>3</sup> /ft
Pipe Exterior Volume =	2.18 ft <sup>3</sup> /ft	2.18 ft <sup>3</sup> /ft	2.18 ft <sup>3</sup> /ft	2.18 ft <sup>3</sup> /ft
Operating Parameters <sup>1</sup>				
Maximum Allowable Operating Pressure =	656 psig	656 psig	656 psig	1,312 psig
Radius of Curvature =	2,000 ft	1,333 ft	602 ft	602 ft
Installation Temperature =	42 °F	42 °F	42 °F	42 °F
Operating Temperature =	80 °F	80 °F	80 °F	42 °F
Groundwater Table Head =	0 ft	0 ft	0 ft	0 ft
Operating Stress Check <sup>2,3</sup>				
Hoop Stress =	13,120 psi	13,120 psi	13,120 psi	26,240 psi
% SMYS =	20%	20%	20%	40%
Longitudinal Stress from Internal Pressure =	3,936 psi	3,936 psi	3,936 psi	7,872 psi
% SMYS =	6%	6%	6%	12%
Longitudinal Stress from Temperature Change =	-7,106 psi	-7,106 psi	-7,106 psi	0 psi
% SMYS =	11%	11%	11%	0%
Longitudinal Stress from Bending =	12,083 psi	18,125 psi	40,127 psi	40,127 psi
% SMYS =	19%	28%	62%	62%
Net Longitudinal Stress (taking bending in tension) =	8,913 psi	14,955 psi	36,956 psi	47,999 psi
Limited to 90% of SMYS by ASME B31.8 (2010) B31.4 (2012) =	14% <b>Pass</b>	23% <b>Pass</b>	57% <b>Pass</b>	74% <b>n/a</b>
Net Longitudinal Stress (taking bending in compression) =	-15,254 psi	-21,295 psi	-43,297 psi	-32,255 psi
Limited to 90% of SMYS by ASME B31.8 (2010) B31.4 (2012) =	23% <b>Pass</b>	33% <b>Pass</b>	67% <b>Pass</b>	50% <b>n/a</b>
Combined Stress (NLS w/bending in tension) - Max. Shear Stress Theory =	4,207 psi	1,835 psi	23,836 psi	21,759 psi
Limited to 90% of SMYS by ASME B31.8 (2010) B31.4 (2012) =	6% <b>Pass</b>	3% <b>Pass</b>	37% <b>Pass</b>	33% <b>n/a</b>
Combined Stress (NLS w/bending in compression) - Max. Shear Stress Theory =	28,374 psi	34,415 psi	56,417 psi	58,495 psi
Limited to 90% of SMYS by ASME B31.8 (2010) B31.4 (2012) =	44% <b>Pass</b>	53% <b>Pass</b>	87% <b>Pass</b>	90% <b>n/a</b>
Combined Stress (NLS w/bending in tension) - Max. Distortion Energy Theory =	11,603 psi	14,127 psi	32,451 psi	41,629 psi
Limited to 90% of SMYS by ASME B31.8 (2010) B31.4 (2012) =	18% <b>Pass</b>	22% <b>Pass</b>	50% <b>Pass</b>	64% <b>n/a</b>
Combined Stress (NLS w/bending in compression) - Max. Distortion Energy Theory =	24,596 psi	30,084 psi	51,136 psi	50,747 psi
Limited to 90% of SMYS by ASME B31.8 (2010) B31.4 (2012) =	38% <b>Pass</b>	46% <b>Pass</b>	79% <b>Pass</b>	78% <b>n/a</b>

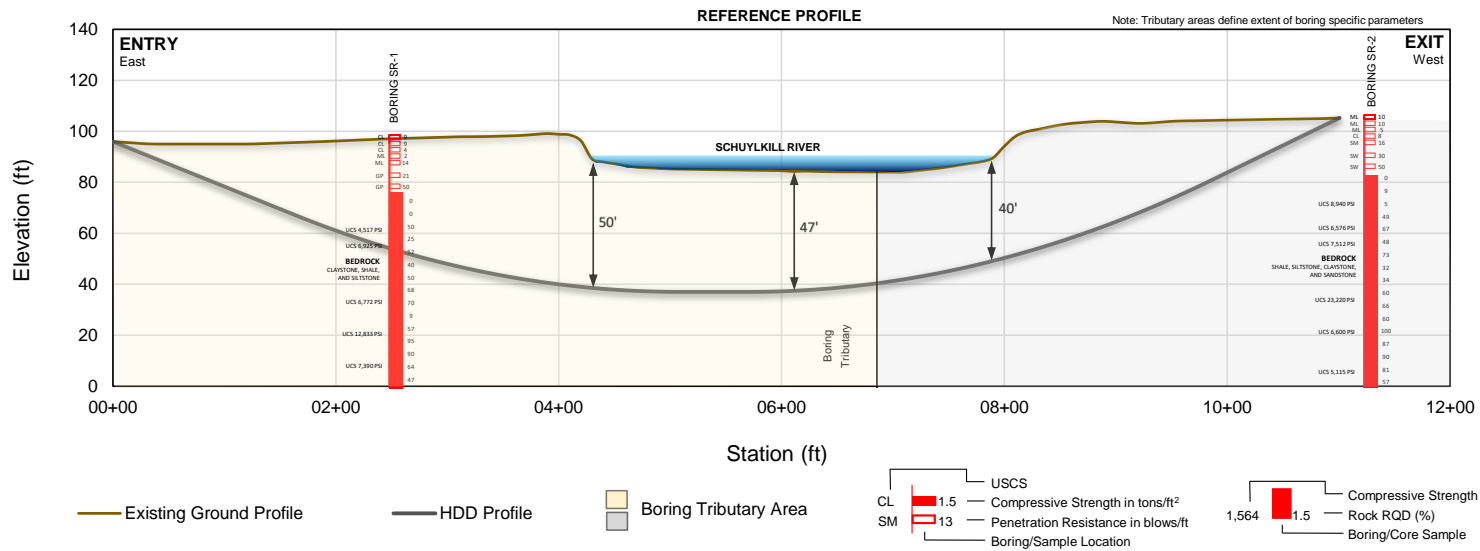
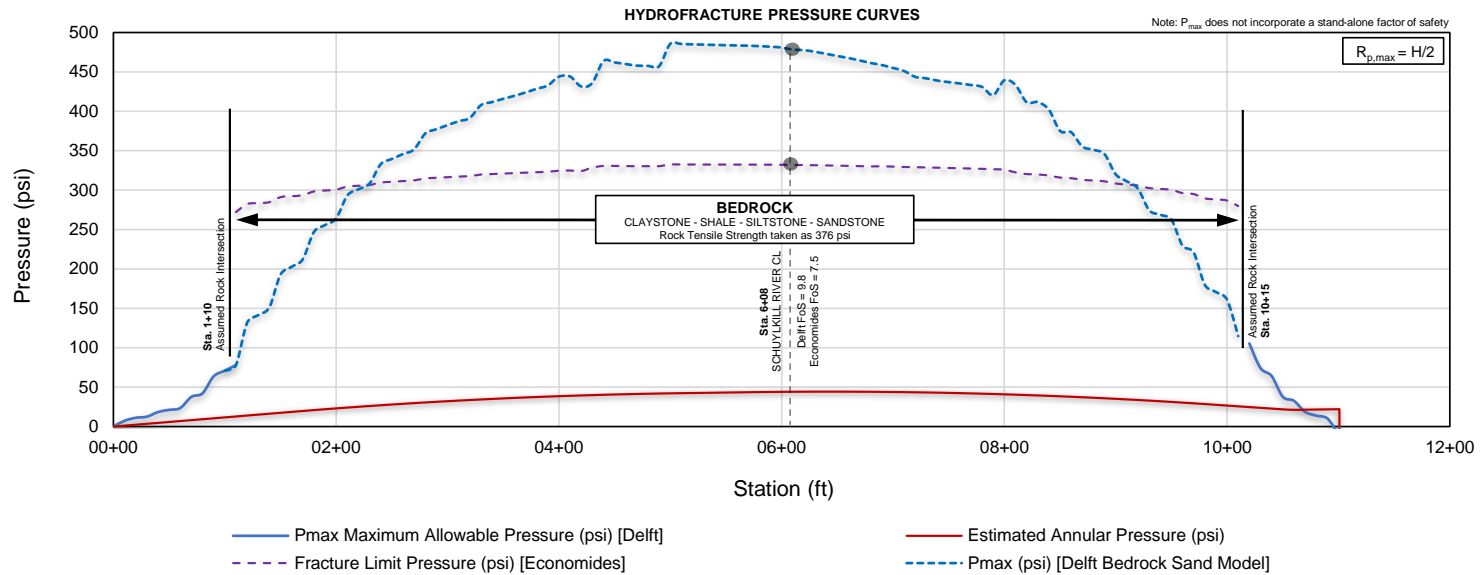
<sup>1</sup> Installation temperature taken as 10% worse than the region's mean average earth temperature (Collins, 1925)

<sup>2</sup> Calculations assume pipe is restrained

<sup>3</sup> Pass/Fail/NA relatable to applicable ASME Code

# **Appendix 4**

## Hydrofracture Evaluation



J.D.Hair & Associates, Inc.  
Consulting Engineers

HYDROFRACTURE EVALUATION  
CONFINING CAPACITY VS. ESTIMATED ANNULAR PRESSURE  
SCHUYLKILL RIVER CROSSING  
BY HORIZONTAL DIRECTIONAL DRILLING

Date: 3/29/2023

Revision: IFB

**Project:** Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing  
Hydrofracture Tabular Output

Drilled Path & Grade Information														
Distance from Entry Point (ft)	0.0	50.0	100.0	150.0	200.0	250.0	300.0	350.0	400.0	450.0	500.0	550.0	600.0	650.0
Grade Elevation (ft)	96.0	95.0	95.0	95.4	96.2	97.1	97.7	98.1	98.8	87.3	85.2	84.9	84.6	84.1
Path Elevation (ft)	96.0	87.1	78.3	69.5	61.1	53.9	48.0	43.4	40.0	37.9	37.0	37.0	37.2	38.6
Water Table Elevation (ft)	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	87.27	85.23	84.88	84.57	84.07
Depth of Path Below Grade (ft) (h <sub>tot</sub> )	0.00	7.86	16.67	25.89	35.12	43.19	49.73	54.77	58.84	49.39	48.21	47.88	47.34	45.45
Depth of Path Below Entry Point (ft)	0.00	8.82	17.63	26.45	34.89	42.07	47.97	52.60	55.97	58.08	58.94	58.96	58.73	57.34
Depth of Submerged Soil Column Below Groundwater (ft) (h <sub>w</sub> )	0.00	1.86	10.67	19.49	27.93	35.11	41.01	45.64	49.01	49.39	48.21	47.88	47.34	45.45
Depth of Soil Column Above Groundwater (ft)	0.00	6.00	6.00	6.40	7.19	8.08	8.72	9.13	9.83	0.00	0.00	0.00	0.00	0.00
River Surface Elevation (ft)	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00
Depth River (ft)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.73	3.77	4.12	4.43	4.93
Annular Pressure Properties														
Unit Weight of Drilling Fluid (pcf)	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54
Friction Loss Gradient (psi/ft)	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
Pressure from Mud Column (psi)	0.00	4.81	9.62	14.43	19.03	22.95	26.16	28.69	30.53	31.68	32.15	32.16	32.03	31.27
Frictional Head Loss (psi)	0.00	1.00	2.00	3.00	4.00	5.00	6.00	7.00	8.00	9.00	10.00	11.00	12.00	13.00
Estimated Annular Pressure (psi) [Bingham Plastic Model]	0.00	5.81	11.62	17.43	23.03	27.95	32.16	35.69	38.53	40.68	42.15	43.16	44.03	44.27
Soil Properties														
c = Cohesion (psf)	500.0	425.0	219.8	675.0	792.9	950.0	1005.0	1050.0	1087.5	1195.2	1220.0	1220.0	1220.0	1220.0
φ = Angle of Internal Friction (degrees)	1.3	1.1	20.2	27.3	29.1	31.5	32.4	33.0	33.6	38.3	40.1	40.1	40.1	40.1
φ (radians)	0.0	0.0	0.4	0.5	0.5	0.5	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7
G = Shear Modulus (psf)	104138	79045	612346	631660	636661	643329	645663	647572	649163	733057	763187	763187	763187	763187
Weighted γ <sub>soil</sub> = Soil Unit Weight (pcf)	110.3	108.9	117.9	125.8	127.8	130.5	131.5	132.2	132.9	136.8	137.7	137.7	137.7	137.7
γ <sub>sub</sub> = Submerged Unit Weight (pcf)	47.9	46.5	55.5	63.4	65.4	68.1	69.1	69.8	70.5	74.4	75.3	75.3	75.3	75.3
V Poissons	0.5	0.4	0.3	0.3	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
P <sub>max</sub> Maximum Allowable Mud Pressure (psi) [Delft]	0.0	21.1	70.8	-	-	-	-	-	-	-	-	-	-	-
P <sub>max</sub> (psi) [Delft Bedrock Sand Model]	-	-	-	194.1	245.1	305.0	338.3	364.8	387.7	410.0	433.0	431.7	429.5	421.9
Rock Properties (if applicable)														
Overburden Pressure (psi)	-	-	-	22.6	31.2	39.1	45.4	50.3	54.3	46.9	46.1	45.8	45.3	43.5
Effective Horizontal Stress (psi)	-	-	-	13.6	18.8	23.0	26.6	29.3	31.4	28.6	28.4	28.4	28.2	27.3
Assumed Rock Strength (psi)	-	-	-	376.0	376.0	376.0	376.0	376.0	376.0	376.0	376.0	376.0	376.0	376.0
Fracture Limit Pressure (psi) [Economides]	-	-	-	291.1	300.7	310.6	316.4	321.0	324.6	330.6	332.5	332.4	332.1	331.1

**Project:** Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing  
Hydrofracture Tabular Output

Drilled Path & Grade Information									
Distance from Entry Point (ft)	700.0	750.0	800.0	850.0	900.0	950.0	1000.0	1050.0	1100.0
Grade Elevation (ft)	84.0	86.0	94.2	102.5	103.6	103.9	104.4	104.7	105.2
Path Elevation (ft)	41.3	45.2	50.3	56.8	64.5	73.5	83.8	94.5	105.1
Water Table Elevation (ft)	83.96	86.03	89.00	89.00	89.00	89.00	89.00	89.00	89.00
Depth of Path Below Grade (ft) (h <sub>tot</sub> )	42.70	40.87	43.84	45.70	39.15	30.37	20.53	10.27	0.16
Depth of Path Below Entry Point (ft)	54.70	50.80	45.64	39.20	31.47	22.44	12.14	1.51	0.00
Depth of Submerged Soil Column Below Groundwater (ft) (h <sub>w</sub> )	42.70	40.87	38.68	32.24	24.51	15.48	5.18	0.00	0.00
Depth of Soil Column Above Groundwater (ft)	0.00	0.00	5.16	13.46	14.64	14.89	15.35	10.27	0.16
River Surface Elevation (ft)	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00	89.00
Depth River (ft)	5.04	2.97	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Annular Pressure Properties									
Unit Weight of Drilling Fluid (pcf)	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54	78.54
Friction Loss Gradient (psi/ft)	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
Pressure from Mud Column (psi)	29.83	27.71	24.89	21.38	17.16	12.24	6.62	0.82	0.00
Frictional Head Loss (psi)	14.00	15.00	16.00	17.00	18.00	19.00	20.00	21.00	22.00
Estimated Annular Pressure (psi) [Bingham Plastic Model]	43.83	42.71	40.89	38.38	35.16	31.24	26.62	21.82	22.00
Soil Properties									
c = Cohesion (psf)	1500.0	1349.4	1153.2	1007.7	881.4	790.4	494.8	500.0	500.0
φ = Angle of Internal Friction (degrees)	40.0	40.3	40.0	34.0	32.5	31.4	27.8	8.3	1.3
φ (radians)	0.7	0.7	0.7	0.6	0.6	0.5	0.5	0.1	0.0
G = Shear Modulus (psf)	666667	666667	621447	533141	498904	474233	394052	119278	79104
Weighted γ <sub>soil</sub> = Soil Unit Weight (pcf)	140.0	140.0	138.3	133.5	131.9	130.7	126.8	110.2	110.3
γ <sub>sub</sub> = Submerged Unit Weight (pcf)	77.6	77.6	75.9	71.1	69.5	68.3	64.4	47.8	47.9
V Poissons	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.4	0.3
P <sub>max</sub> Maximum Allowable Mud Pressure (psi) [Delft]	-	-	-	-	-	-	-	-	-
P <sub>max</sub> (psi) [Delft Bedrock Sand Model]	407.9	395.2	395.1	334.7	290.1	247.6	167.5	41.5	20.0
Rock Properties (if applicable)									
Overburden Pressure (psi)	41.5	39.7	42.1	42.4	35.8	27.6	18.1	7.9	0.1
Effective Horizontal Stress (psi)	25.9	24.2	23.3	22.6	18.6	13.5	8.0	4.3	0.1
Assumed Rock Strength (psi)	376.0	376.0	376.0	376.0	376.0	376.0	376.0	376.0	376.0
Fracture Limit Pressure (psi) [Economides]	329.8	328.1	325.9	315.9	308.4	300.4	286.8	0.0	0.0

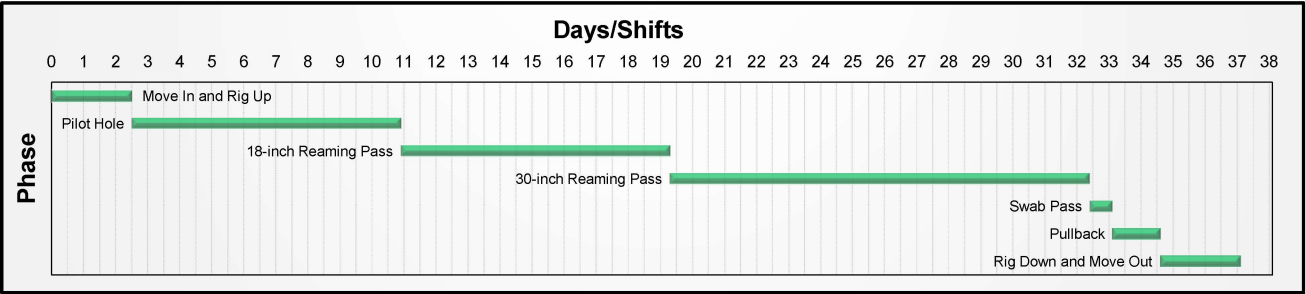
# **Appendix 5**

## HDD Construction Estimates

Construction Duration Estimate

Project: Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing

General Data			Comments					
Work Schedule, hours/shift =	10.0	20-inch Schuylkill River Construction Duration Estimate						
days/week =	6.0							
Drilled Length, feet =	1,111							
Pilot Hole		<u>Estimate Assumptions:</u>  - Assumes crossing length of 1,111-feet based on IFB design  - Assumes Contractor drills conventionally sized pilot hole (9-15 inches) - Assumes Contractor enlarges bore up to 30-inches (1.5 * Pipe O.D.)  - Assumes moderate strength bedrock   Note: The pilot hole and reaming production rates were estimated by JDH&A based on information contained within the Pipeline Research Council International's "Installation of Pipelines by Horizontal Directional Drilling", as well as past experience in similar subsurface conditions.						
Production Rate, feet/hour =	15							
shifts/day =	1							
Drilling Duration, hours =	74.1							
shifts =	7.4							
Trips to change/inspect tools, shifts =	1.0							
Pilot Hole Duration, days =	8.4							
Ream and Pull Back								
Pass Description =	18-inch	30-inch				Swab	Pull Back	Total
Production Rate, feet/minute =	0.25	0.16				8.0	6.7	
shifts/day =	1	1				1	1	
Reaming Duration, hours =	74.1	115.7				2.3	2.8	194.9
shifts =	7.4	11.6				0.2	0.3	19.5
Rig up, shifts =	0.5	0.5				0.5	0.5	2.0
Trips to change/inspect tools, shifts =	0.5	1.0				0.0		1.5
Pull Back Weld Duration, shifts =	0.0	0.0				0.0	0.8	0.8
Pass Duration, days =	8.4	13.1				0.7	1.5	23.7
Summary								
HDD Duration Total, days =	37.1							
Site Establishment		Move in	Rig Up	Rig Down	Move Out			
shifts/day =	1.0	1.0	1.0	1.0				
shifts =	1.0	1.5	1.5	1.0				
days =	1.0	1.5	1.5	1.0				



## HDD Drilling Fluid and Spoil Estimate

**Project:** Enbridge Line 1 Replacement Project  
20-inch Schuylkill River Crossing

ESTIMATE INFORMATION:			
Pipe Diameter:	20.0 inches		
Drilled Length:	1,111 feet		
Subsurface Conditions:	Estimate assumes moderate strength bedrock		
Drilling Fluid Mix Ratio:	Calculations assume typical bentonite mix ratio of approximately 25 lbs. per 100 gal (water)		
PILOT HOLE DRILLING: Assumes Conventionally Sized Pilot Hole (9-14-inches)			
Production Rate:	15 feet per hour	Drilling Fluid Consumed =	4,960 barrels
Pumping Factor:	45 minutes per hour	Bentonite Consumed =	992 sacks (50 lb)
Loss Factor Assumption:	25%	Water Consumed =	208,313 gallons
Drilling Mud Flow Rate:	250 gallons per minute		
PREREAMING: Assumes two (2) Reaming Passes and one (1) Swab Pass			
<b>PASS #2:</b> 18-inch Ream Pass			
Penetration Rate:	0.25 feet per minute	Drilling Fluid Consumed =	9,258 barrels
Loss Factor Assumption:	25%	Bentonite Consumed =	1,852 sacks (50 lb)
Drilling Mud Flow Rate:	350 gallons per minute		
<b>PASS #3:</b> 30-inch Ream Pass			
Penetration Rate:	0.16 feet per minute	Drilling Fluid Consumed =	24,799 barrels
Loss Factor Assumption:	25%	Bentonite Consumed =	4,960 sacks (50 lb)
Drilling Mud Flow Rate:	600 gallons per minute	Water Consumed =	1,041,563 gallons
<b>PASS #4:</b> Swab Pass			
Penetration Rate:	8.00 feet per minute	Drilling Fluid Consumed =	248 barrels
Loss Factor Assumption:	50%	Bentonite Consumed =	50 sacks (50 lb)
Drilling Mud Flow Rate:	150 gallons per minute	Water Consumed =	10,416 gallons
PULLBACK: 20-inch Product Pipe			
Penetration Rate:	6.70 feet per minute	Drilling Fluid Consumed =	592 barrels
Loss Factor Assumption:	100%	Bentonite Consumed =	99 sacks (50 lb)
Drilling Mud Flow Rate:	150 gallons per minute	Water Consumed =	24,873 gallons
DRILLING FLUID ESTIMATE:			
Drilling Fluid Consumed =	39,857 barrels	Total Water Consumed =	1,674,014 gallons
Bentonite Consumed =	7,952 sacks (50 lb)		
SPOIL ESTIMATE: Assumes 30-inch Final Hole Diameter			
Reamed Hole Size	30 inches	Spoils Removal Assumption	75%
Reamed Hole Volume	5,454 cubic feet	Volume of Spoil Removed	4,090 cubic feet
	40,793 gallons		151 cubic yards