

Delaware

The First State

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I, CHARUNI PATIBANDA-SANCHEZ, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED ARE TRUE AND CORRECT COPIES OF ALL DOCUMENTS ON FILE OF "HOMER CITY GENERATION, L.P." AS RECEIVED AND FILED IN THIS OFFICE.

THE FOLLOWING DOCUMENTS HAVE BEEN CERTIFIED:

CERTIFICATE OF LIMITED PARTNERSHIP, FILED THE FIFTH DAY OF JULY, A.D. 2012, AT 3:45 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, FILED THE FIRST DAY OF NOVEMBER, A.D. 2012, AT 12:30 O`CLOCK P.M.

CERTIFICATE OF MERGER, FILED THE FOURTEENTH DAY OF DECEMBER, A.D. 2012, AT 12:50 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, FILED THE FIFTH DAY OF APRIL, A.D. 2017, AT 8:05 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE AFORESAID LIMITED PARTNERSHIP, "HOMER CITY GENERATION, L.P.".



C. P. Sanchez

Charuni Patibanda-Sanchez, Secretary of State

5167974 8100H
SR# 20251238004

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203273367
Date: 03-26-25

STATE OF DELAWARE
CERTIFICATE OF LIMITED PARTNERSHIP

- **The Undersigned**, desiring to form a limited partnership pursuant to the Delaware Revised Uniform Limited Partnership Act, 6 Delaware Code, Chapter 17, do hereby certify as follows:
- **First:** The name of the limited partnership is _____
Homer City Generation, L.P.
- **Second:** The address of its registered office in the State of Delaware is _____
1209 Orange Street _____ in the city of Wilmington
Zip code 19801. The name of the Registered Agent at such address is
The Corporation Trust Company
- **Third:** The name and mailing address of each general partner is as follows:

EFS-H LLC 800 Long Ridge Road, Stamford, CT 06927

- **In Witness Whereof**, the undersigned has executed this Certificate of Limited Partnership as of 5th day of July, A.D. 2012.

By: EFS-H LLC
General Partner

Name: William S. Bradley
(type or print name)

W.S.B.

**STATE OF DELAWARE
AMENDMENT TO THE CERTIFICATE OF
LIMITED PARTNERSHIP**

The undersigned, desiring to amend the Certificate of Limited Partnership pursuant to the provisions of Section 17-202 of the Revised Uniform Limited Partnership Act of the State of Delaware, does hereby certify as follows:

FIRST: The name of the Limited Partnership is Homer City Generation, L.P.

SECOND: Article 3 of the Certificate of Limited Partnership shall be amended as follows:

The name and mailing address of each general partner is as follows: EFS HC GP, LLC, 800 Long Ridge Road, Stamford, CT 06927

IN WITNESS WHEREOF, the undersigned executed this Amendment to the Certificate of Limited Partnership on this 1st day of November, A.D. 2012.

By: EFS HC GP, LLC
General Partner(s)

Name/ Marybeth Crone
Print or Type
Marybeth Crone

CERTIFICATE OF MERGER OF

**HOMER CITY FUNDING LLC,
HOMER CITY OL1 LLC,
HOMER CITY OL2 LLC,
HOMER CITY OL3 LLC,
HOMER CITY OL4 LLC,
HOMER CITY OL5 LLC,
HOMER CITY OL6 LLC,
HOMER CITY OL7 LLC, AND
HOMER CITY OL8 LLC,
WITH AND INTO
HOMER CITY GENERATION, L.P.**

**Pursuant to Section 18-209 of the Delaware Limited Liability Company Act and
Section 17-211 of the Delaware Revised Uniform Partnership Act**

The undersigned, Homer City Generation, L.P., a Delaware limited partnership, in connection with the merger of Homer City Funding LLC, a Delaware limited liability company, Homer City OL1 LLC, a Delaware limited liability company ("OL1"), Homer City OL2 LLC, a Delaware limited liability company ("OL2"), Homer City OL3 LLC, a Delaware limited liability company ("OL3"), Homer City OL4 LLC, a Delaware limited liability company ("OL4"), Homer City OL5 LLC, a Delaware limited liability company ("OL5"), Homer City OL6 LLC, a Delaware limited liability company ("OL6"), Homer City OL7 LLC, a Delaware limited liability company ("OL7"), Homer City OL8 LLC, a Delaware limited liability company ("OL8", and together with OL1, OL2, OL3, OL4, OL5, OL6 and OL7, the "Owner Lessors") (the "Merger") with and into Homer City Generation, L.P., does hereby certify as follows:

FIRST: The names of each of the constituent entities in the Merger are (i) Homer City Generation, L.P., (ii) Homer City Funding LLC, (iii) Homer City OL1 LLC, (iv) Homer City OL2 LLC, (v) Homer City OL3 LLC, (vi) Homer City OL4 LLC, (vii) Homer City OL5 LLC, (viii) Homer City OL6 LLC, (ix) Homer City OL7 LLC, and (x) Homer City OL8 LLC. The jurisdiction of organization or formation of each of the constituent entities in the Merger is Delaware.

SECOND: An agreement and plan of merger among Homer City Generation, L.P., Homer City Funding LLC and the Owner Lessors (the "Merger Agreement") has been approved, adopted and executed by Homer City Generation, each of the Owner Lessor and Homer City Funding.

THIRD: The surviving entity in the Merger shall be Homer City Generation, L.P. (the "Surviving Entity").

FOURTH: The effective date of the Merger shall be December 14, 2012.

FIFTH: The Merger Agreement is on file at the offices of the Surviving Entity at 1750 Power Plant Road Homer City, Pennsylvania 15748.

SIXTH: After the effective date of the Merger, a copy of the Merger Agreement will be furnished by the Surviving Entity, on request and without cost, to any member, equity holder or partner of Homer City Funding LLC, the Owner Lessors or the Surviving Entity.

SEVENTH: The Certificate of Limited Partnership of Homer City Generation, L.P. shall be the Certificate of Limited Partnership of the Surviving Entity.

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IN WITNESS WHEREOF, the Partnership caused this Certificate of Merger to be executed as of December 14, 2012.

HOMER CITY GENERATION, L.P.

By: EFS HC GP, LLC, its general partner

By: EFS-N LLC, its managing member

By: AIRCRAFT SERVICES
CORPORATION, its managing
member

By: /s/Vimal Chauhan
Name: Vimal Chauhan
Title: Vice President

STATE OF DELAWARE

**AMENDMENT TO THE
CERTIFICATE OF LIMITED PARTNERSHIP
OF
HOMER CITY GENERATION, L.P.**

The undersigned, desiring to amend the Certificate of Limited Partnership of Homer City Generation, L.P., a Delaware limited partnership (the "Limited Partnership"), which was filed on July 5, 2012 with the Secretary of State of the State of Delaware (as heretofore amended, the "Certificate of Limited Partnership"), pursuant to the provision of Section 17-202 of the Delaware Revised Uniform Limited Partnership Act, does hereby certify as follows:


FIRST: The name of the Limited Partnership is HOMER CITY GENERATION, L.P.

SECOND: Article Third of the Certificate of Limited Partnership is hereby amended and restated in its entirety to read as follows:

Third: The sole general partner of the limited partnership is HCG GP LLC, a Delaware limited liability company. The mailing address of the general partner of the limited partnership is 1750 Power Plant Road, Homer City, Pennsylvania 15748.

IN WITNESS WHEREOF, the undersigned executed this Amendment to the Certificate of Limited Partnership on this 5th day of April, 2017.

HCG GP LLC,
a Delaware limited liability company, General Partner

By: 
William A. Wexler, Authorized Person